

**STATE OF MISSOURI**  
**BOARD OF**  
**PUBLIC BUILDINGS**

---

**SPECIAL OBLIGATION**  
**REVENUE BONDS**

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**September 30, 2015**

Prepared by: Office of Administration  
Division of Accounting

## TABLE OF CONTENTS

	Page
Summary Page – All Issues -----	01
Summary Page – Bond Authorization -----	02
Summary Page – Refunding Issues -----	03
Summary Debt Service Schedule -----	04-05
 <i>State Building Special Obligation Bonds:</i>	
Series 1966 -----	06-09
Series 1967 -----	10-13
Series A 1978 -----	14-17
Series A 1979 -----	18-21
Series A 1980 -----	22-25
Series A 1981 -----	26-29
Series A 1983 – Refunding -----	30-33
Series A 1984 -----	34-37
Series A 1985 – Refunding -----	38-41
Series A 1988 -----	42-45
Series B 1988 -----	46-49
Series C 1988 -----	50-53
Series D 1988 -----	54-56
Series A 1991 – Refunding -----	57-60
Series A 2001 -----	61-63
Series B 2001 – Refunding -----	64-66
Series A 2003 -----	67-69
Series A 2006 -----	70-72
Series A 2011 – Refunding -----	73-75
Series A 2012 – Refunding -----	76-78
Series A 2013 – Refunding -----	79-81
Series A 2014 – Refunding -----	82-84
Series A 2015 -----	85-87
Series B 2015 -----	88-90

**BOARD OF PUBLIC BUILDINGS**  
**ALL ISSUES**  
**SUMMARY PAGE**

	Term	Amount Issued
<sup>1</sup> Series 1966	1966 - 1993	\$ 5,000,000
<sup>1</sup> Series 1967	1967 - 1993	1,810,000
<sup>1</sup> Series A 1978	1978 - 2002	13,500,000
<sup>1</sup> Series A 1979	1979 - 1995	3,000,000
<sup>1</sup> Series A 1980	1980 - 1996	4,500,000
<sup>1</sup> Series A 1981	1981 - 1993	43,445,000
<sup>1</sup> Series A 1983 Refunding	1983 - 1993	43,445,000
<sup>1</sup> Series A 1984	1984 - 2009	89,900,000
<sup>1</sup> Series A 1985 Refunding	1985 - 2009	150,560,000
<sup>1</sup> Series A 1988	1988 - 2013	19,500,000
<sup>1</sup> Series B 1988	1988 - 2013	2,595,000
<sup>1</sup> Series C 1988	1988 - 2013	2,185,000
Series D 1988	1988 - 1995	4,475,000
<sup>1</sup> Series A 1991 Refunding	1991 - 2012	148,500,000
<sup>1</sup> Series A 2001	2001-2026	173,870,000
<sup>2</sup> Series B 2001 Refunding	2001-2012	83,465,000
<sup>1</sup> Series A 2003	2003-2028	387,425,000
<sup>3</sup> Series A 2006	2006-2031	120,000,000
<sup>3</sup> Series A 2011 Refunding	2011-2028	143,020,000
Series A 2012 Refunding	2012-2028	278,835,000
Series A 2013 Refunding	2014-2028	29,370,000
Series A 2014 Refunding	2014-2030	88,680,000
Series A 2015	2015-2039	57,055,000
Series B 2015	2016-2030	60,000,000

<sup>1</sup> Issues have been refunded.

<sup>2</sup> Partial cash defeasance for Midtown & One Group Home

<sup>3</sup> Issues have been partially refunded.

**BOARD OF PUBLIC BUILDINGS**  
**BOND AUTHORIZATION**  
**SUMMARY PAGE**

The Board receives its authority to issue these bonds from the Revised Statutes of Missouri. Certain statutes further restrict the authorization to specific purposes, such as repair/renovations or education. In addition, the Board must obtain legislative authority for the projects funded by the bonds. The following summarizes this authority:

**BOARD OF PUBLIC BUILDINGS**

	Legislative Authority	Bonds Issued	Legislative Authorization Remaining	Restriction
Chapter 8.420(6)	\$ 775,000,000	\$ 705,495,960	\$ 69,504,040	
Chapter 8.420(6)	400,000,000	10,000,000	390,000,000	Renovations
Chapter 8.665(6)	170,000,000	165,709,040	4,290,960	Higher Education
Chapter 8.665(6)	200,000,000	86,805,000	113,195,000	Higher Education - Renovations
Total	<u>\$ 1,545,000,000</u>	<u>\$ 968,010,000</u>	<u>\$ 576,990,000</u>	

**BOARD OF PUBLIC BUILDINGS  
REFUNDING ISSUES  
SUMMARY PAGE**

	<u>Date Issued</u>	<u>Amount Issued</u>	<u>Series Refunded</u>	<u>Amount Outstanding on Refund Date</u>	<u>Amount Refunded</u>
Series A 1983 Refunding	10/1/1983	\$ 43,445,000	A 1981	\$ 43,445,000	\$ 43,445,000
Series A 1985 Refunding	12/1/1985	\$ 150,560,000	1966 1967 A 1978 A 1979 A 1980 A 1983 Refunding A 1984	\$ 2,160,000 825,000 11,745,000 2,260,000 3,795,000 39,875,000 89,900,000	\$ 2,160,000 825,000 11,745,000 2,260,000 3,795,000 39,875,000 89,900,000
				\$ 150,560,000	\$ 150,560,000
Series A 1991 Refunding	12/1/1991	\$ 148,500,000	A 1985 Refunding A 1988 B 1988 C 1988	\$ 107,700,000 19,165,000 2,550,000 2,145,000	\$ 107,700,000 19,165,000 2,550,000 2,145,000
				\$ 131,560,000	\$ 131,560,000
Series B 2001 Refunding	10/10/2001	\$ 83,465,000	A 1991 Refunding	\$ 86,810,000	\$ 86,810,000
Series A 2011 Refunding	9/27/2011	\$ 143,020,000	A 2001 A 2003 A 2006	\$ 126,850,000 329,565,000 108,625,000	\$ 126,850,000 12,620,000 3,175,000
				\$ 565,040,000	\$ 142,645,000
Series A 2012 Refunding	8/23/2012	\$ 278,835,000	A 2003	\$ 316,945,000	\$ 285,340,000
Series A 2013 Refunding	10/11/2013	\$ 29,370,000	A 2003	\$ 30,195,000	\$ 30,195,000
Series A 2014 Refunding	8/19/2014	\$ 88,680,000	A 2006	\$ 98,650,000	\$ 87,225,000
Series A 2015	4/1/2015	\$ 20,250,000 *	A 2011 Refunding	\$ 128,270,000	\$ 21,380,000
					<b>\$ 979,160,000</b>

\*Amount issued for purposes of refunding.

**BOARD OF PUBLIC BUILDING BONDS**

**DEBT SERVICE SCHEDULE**

**ALL OUTSTANDING ISSUES**

**AUTHORIZATION AMOUNT ISSUED: \$968,010,000**

**REFUNDING EXCESS: 6,965,000**

FISCAL YEAR	TOTAL INTEREST	TOTAL PRINCIPAL	ANNUAL DEBT SERVICE	OUTSTANDING PRINCIPAL
1966	106,105.00	-	106,105.00	5,000,000.00
1967	236,630.84	-	236,630.84	6,810,000.00
1968	285,472.50	-	285,472.50	6,810,000.00
1969	281,835.00	150,000.00	431,835.00	6,660,000.00
1970	274,328.75	160,000.00	434,328.75	6,500,000.00
1971	266,466.25	165,000.00	431,466.25	6,335,000.00
1972	258,247.50	175,000.00	433,247.50	6,160,000.00
1973	249,566.25	185,000.00	434,566.25	5,975,000.00
1974	240,422.50	195,000.00	435,422.50	5,780,000.00
1975	230,816.25	205,000.00	435,816.25	5,575,000.00
1976	220,728.75	215,000.00	435,728.75	5,360,000.00
1977	211,060.00	225,000.00	436,060.00	5,135,000.00
1978	201,960.00	230,000.00	431,960.00	18,405,000.00
1979	1,024,687.29	240,000.00	1,264,687.29	18,165,000.00
1980	1,097,560.83	250,000.00	1,347,560.83	20,915,000.00
1981	1,326,686.25	710,000.00	2,036,686.25	68,150,000.00
1982	5,995,848.12	880,000.00	6,875,848.12	67,270,000.00
1983	5,594,850.00	955,000.00	6,549,850.00	66,315,000.00
1984	4,102,903.75	1,010,000.00	5,112,903.75	65,305,000.00
1985	9,386,400.00	4,645,000.00	14,031,400.00	150,560,000.00
1986	6,706,522.71	-	6,706,522.71	150,560,000.00
1987	12,555,396.26	1,510,000.00	14,065,396.26	149,050,000.00
1988	12,194,968.76	7,175,000.00	19,369,968.76	170,630,000.00
1989	13,807,938.76	7,650,000.00	21,457,938.76	162,980,000.00
1990	13,149,126.26	8,225,000.00	21,374,126.26	154,755,000.00
1991	12,441,551.26	10,020,000.00	22,461,551.26	144,735,000.00
1992	10,475,121.88	10,310,000.00	20,785,121.88	151,365,000.00
1993	8,679,455.00	10,010,000.00	18,689,455.00	141,355,000.00
1994	8,221,280.00	6,950,000.00	15,171,280.00	134,405,000.00
1995	7,837,105.00	7,315,000.00	15,152,105.00	127,090,000.00
1996	7,453,680.00	6,305,000.00	13,758,680.00	120,785,000.00
1997	7,137,325.00	6,105,000.00	13,242,325.00	114,680,000.00
1998	6,808,465.00	6,420,000.00	13,228,465.00	108,260,000.00
1999	6,452,572.50	6,755,000.00	13,207,572.50	101,505,000.00
2000	6,066,750.00	7,145,000.00	13,211,750.00	94,360,000.00
2001	5,647,740.00	7,550,000.00	13,197,740.00	260,680,000.00
2002	13,169,408.33	3,770,000.00	16,939,408.33	253,565,000.00
2003	12,311,956.26	11,505,000.00	23,816,956.26	629,485,000.00
2004	30,615,440.70	13,005,000.00	43,620,440.70	616,480,000.00
2005	30,506,343.76	13,560,000.00	44,066,343.76	602,920,000.00
2006	29,891,368.76	14,130,000.00	44,021,368.76	588,790,000.00
2007	31,407,859.39	25,465,000.00	56,872,859.39	682,255,000.00
2008	33,233,518.77	28,925,000.00	62,158,518.77	653,330,000.00
2009	31,720,025.02	30,000,000.00	61,720,025.02	623,330,000.00
2010	30,126,825.02	31,175,000.00	61,301,825.02	592,155,000.00
2011	28,701,906.27	22,950,000.00	51,651,906.27	569,205,000.00
2012	23,081,656.13	2,090,000.00	25,171,656.13	567,490,000.00
2013	17,665,919.25	5,400,000.00	23,065,919.25	555,585,000.00
2014	20,550,960.95	12,155,000.00	32,705,960.95	542,605,000.00
2015	18,489,167.41	28,590,000.00	47,079,167.41	551,145,000.00
2016	21,468,706.13	33,055,000.00	54,523,706.13	578,090,000.00
2017	21,108,275.02	33,205,000.00	54,313,275.02	544,885,000.00
2018	19,595,675.02	34,650,000.00	54,245,675.02	510,235,000.00
2019	17,953,775.02	36,210,000.00	54,163,775.02	474,025,000.00
2020	16,195,075.02	37,810,000.00	54,005,075.02	436,215,000.00
2021	14,393,725.02	39,515,000.00	53,908,725.02	396,700,000.00
2022	12,558,037.52	41,255,000.00	53,813,037.52	355,445,000.00
2023	10,934,350.02	42,880,000.00	53,814,350.02	312,565,000.00
2024	9,263,675.02	43,965,000.00	53,228,675.02	268,600,000.00
2025	7,492,812.52	45,750,000.00	53,242,812.52	222,850,000.00
2026	5,901,137.52	47,020,000.00	52,921,137.52	175,830,000.00
2027	4,505,393.77	47,275,000.00	51,780,393.77	128,555,000.00
2028	3,202,900.02	45,930,000.00	49,132,900.02	82,625,000.00
2029	1,883,696.89	45,175,000.00	47,058,696.89	37,450,000.00

**BOARD OF PUBLIC BUILDING BONDS****DEBT SERVICE SCHEDULE****ALL OUTSTANDING ISSUES****AUTHORIZATION AMOUNT ISSUED:** **\$968,010,000**

REFUNDING EXCESS: 6,965,000

(Continued)

<b>FISCAL YEAR</b>	<b>TOTAL INTEREST</b>	<b>TOTAL PRINCIPAL</b>	<b>ANNUAL DEBT SERVICE</b>	<b>OUTSTANDING PRINCIPAL</b>
2030	1,055,806.26	13,780,000.00	14,835,806.26	23,670,000.00
2031	682,743.76	6,380,000.00	7,062,743.76	17,290,000.00
2032	556,884.38	1,675,000.00	2,231,884.38	15,615,000.00
2033	502,600.00	1,730,000.00	2,232,600.00	13,885,000.00
2034	445,400.00	1,790,000.00	2,235,400.00	12,095,000.00
2035	386,250.00	1,850,000.00	2,236,250.00	10,245,000.00
2036	323,956.25	1,910,000.00	2,233,956.25	8,335,000.00
2037	257,162.50	1,975,000.00	2,232,162.50	6,360,000.00
2038	186,812.50	2,045,000.00	2,231,812.50	4,315,000.00
2039	113,925.00	2,120,000.00	2,233,925.00	2,195,000.00
2040	38,412.50	2,195,000.00	2,233,412.50	-
<b>TOTAL</b>	<b>699,707,117.91</b>	<b>1,948,880,000.00</b>	<b>1,673,612,117.91</b>	<b>-</b>

**BOARD OF PUBLIC BUILDINGS  
(KANSAS CITY STATE OFFICE BUILDING)  
\$5,000,000  
SERIES 1966**

**(Refunded)**

DATED ----- January 1, 1966

SALE DATE ----- February 17, 1966

INTEREST PAYMENT DATES ----- January 1 and July 1 commencing July 1, 1966

PRINCIPAL PAYMENT DATE ----- January 1 commencing January 1, 1969

NET INTEREST COST ----- 4.1219%

BOND COUNSEL ----- Stinson, Mag, Thomson, McEvers & Fizzell

FINANCIAL ADVISOR ----- Stern Brothers & Co.

UNDERWRITER MANAGER ----- Smith, Barney & Co., Inc.

PAYING AGENT ----- Boatmen's National Bank of St. Louis  
(formerly Centerre Trust Company, St. Louis  
formerly Centerre Bank of Kansas City;  
formerly Columbia National Bank of Kansas City)

*Maturities and Interest Rates*

Year	Amount	Rate	Year	Amount	Rate
1969	\$ 120,000	5.000%	1982	\$ 200,000	4.000%
1970	125,000	5.000%	1983	210,000	4.000%
1971	130,000	5.000%	1984	215,000	4.000%
1972	135,000	5.000%	1985	225,000	4.000%
1973	140,000	5.000%	1986	235,000	4.000%
1974	145,000	5.000%	1987	245,000	4.000%
1975	150,000	5.000%	1988	255,000	4.000%
1976	160,000	5.000%	1989	265,000	4.000%
1977	165,000	4.000%	1990	275,000	4.100%
1978	170,000	4.000%	1991	285,000	4.100%
1979	175,000	4.000%	1992	300,000	4.100%
1980	185,000	4.000%	1993	300,000	4.100%
1981	190,000	4.000%			

*Redemption*

Bonds numbered 1 to 288, inclusive, becoming due on January 1 in the years 1969 to 1978, inclusive, shall become due without option of prior payment. Bonds numbered 289 to 1,000, inclusive, becoming due on January 1 in the years 1979 to 1993, inclusive, and each of them, may be called for redemption and payment at the option of the Board in inverse numerical order on January 1, 1978, or on any interest payment date thereafter prior to maturity, at the par value thereof, together with accrued interest thereon to date of redemption and payment, together with a premium which shall be two and one-half percent (2 1/2%) of the principal amount of any bond redeemed on January 1, 1978, and which premium shall thereafter be reduced by one quarter of one percent (1/4 of 1%) of the principal amount of any bond redeemed for each full year between said January 1, 1978, and the date of redemption and payment, the bonds maturing after January 1, 1988, being subject to redemption and payment on January 1, 1988, or on any interest payment date thereafter at the par value thereof, together with accrued interest thereon to date of redemption and payment, without premium.

**BOARD OF PUBLIC BUILDINGS  
(KANSAS CITY STATE OFFICE BUILDING)  
\$5,000,000  
SERIES 1966**

---

**(Refunded)**

*Redemption (continued)*

If the Board shall elect to call any of said bonds numbered 289 to 1,000, inclusive, prior to the maturity thereof, the Board shall publish once in a financial journal published in the City of New York, New York, a notice of the intention of the Board to call and pay said bonds, the same being described by number, said notice to be published not less than thirty (30) days prior to the date on which said bonds are called for payment. The Board shall also give written notice of the intention of the Board to redeem and pay said bonds, said notice to be given by United States registered mail addressed to the bank at which said bonds are payable, to the manager of the underwriting group purchasing the bonds and to the Board's financial consultant, Stern Brothers and Company, of Kansas City, Missouri, each of said notices to be mailed not less than thirty (30) days prior to the date fixed for redemption. If any bond be called for redemption and payment as aforesaid, all interest on such bond shall cease from and after the date for which such call is made, provided funds are available for its payment at the price specified.

*Required Accounts*

1. **Construction Fund** - All proceeds derived from the sale of the Series 1966 Bonds (except premium) shall be deposited into this fund. Immediately after such deposit, the Board shall withdraw from the Construction Fund and credit to the Principal and Interest Account, an amount equal to the amount of interest that will accrue on the revenue bonds prior to the estimated date on which the project will be completed and ready for use and occupancy, and if for any reason the amount thus transferred in the first instance shall be insufficient to pay all such interest accruing on said bonds prior to the date on which the project is completed and ready for use and occupancy, additional transfers shall be made from the time to time in an amount equal to the deficiency. The funds so credited to said Principal and Interest Account shall be used solely to pay the interest becoming due on the revenue bonds herein authorized prior to the date on which the project will be completed and ready for use and occupancy. The balance of the fund shall be used to pay for the cost of the project. When the project has been completed the balance shall be transferred to the Principal and Interest Account.
2. **State Office Building Revenue Bond Fund** - All income and revenue derived from the use and occupancy shall be deposited into this fund. The funds shall pay for the reasonable costs of operating and maintaining the project.
3. **Principal and Interest Account** - There shall be credited semi-annually on December 15 and June 15 (beginning June 15, 1964) from the State Office Building Revenue Bond Fund the amounts required to pay the interest becoming due on the Series 1966 bonds on the next succeeding first days of January and July and one-half the amount required to pay the principal amount becoming due on the next succeeding bond maturity date. These amounts shall be used for the sole purpose of paying, when due, the interest and principal of the bonds.
4. **Bond Reserve Account** - There shall be credited semi-annually on the 15th of January and July (beginning not later than six months after the project is ready for use and occupancy) from the State Office Building Revenue Bond Fund the sum of \$15,000 until the account shall aggregate the principal amount of \$120,000 after which the payments shall be resumed as necessary to maintain such an aggregate amount. These amounts shall be used solely to prevent any default in payment of the interest and principal of the bonds.

**BOARD OF PUBLIC BUILDINGS  
(KANSAS CITY STATE OFFICE BUILDING)  
\$5,000,000  
SERIES 1966**

---

**(Refunded)**

*Required Accounts (continued)*

5. Depreciation and Replacement Account - There shall be credited semi-annually on the 15<sup>th</sup> of January and July (beginning not later than six months after the project is ready for use and occupancy) from the State Office Building Revenue Bond Fund the sum of \$15,000 until the amount shall aggregate the principal amount of \$120,000 after which such payments shall be resumed as necessary to maintain such an amount. This amount shall be used, if no other funds are available, solely for the purpose of paying the expenses of operating and maintaining the project and making repairs and replacements. Additional requirements to this account were made in the Series 1967 Bond Resolution. See Depreciation and Replacement Account as listed in the Series 1967 required accounts.
6. Operating Reserve Account - This account was created by a resolution of the Board on June 28, 1984 for the combined Series 1966 and 1967 in the amount of \$150,000. These moneys are to be used, if no other funds are available, for the purpose of paying expenses of operating and maintaining the project.

*Defeasance*

On December 1, 1985, \$2,160,000 of outstanding Series 1966 Bonds were refunded with the issuance of Series A 1985 Refunding Bonds. The proceeds of the Refunding Bonds together with other available funds were deposited in an escrow fund with Commerce Bank of Kansas City, N.A. The moneys in the escrow fund will be used to pay principal and interest on the Series 1966 Bonds on their maturity dates. With the deposit of these moneys into the escrow fund, the Series 1966 Bonds were legally defeased.

**BOARD OF PUBLIC BUILDINGS**

**DEBT SERVICE SCHEDULE**

**SERIES: 1966**

**DATE ISSUED: 1/1/66**

**AMOUNT ISSUED: \$5,000,000**

*(FY86-FY93 refunded with Series A 1985)\**

FISCAL YEAR	INTEREST 1/1	INTEREST 7/1 (6/30)	PRINCIPAL 1/1	ANNUAL DEBT SERVICE	OUTSTANDING PRINCIPAL
1966	-	106,105.00	-	106,105.00	5,000,000.00
1967	106,105.00	106,105.00	-	212,210.00	5,000,000.00
1968	106,105.00	106,105.00	-	212,210.00	5,000,000.00
1969	106,105.00	103,105.00	120,000.00	329,210.00	4,880,000.00
1970	103,105.00	99,980.00	125,000.00	328,085.00	4,755,000.00
1971	99,980.00	96,730.00	130,000.00	326,710.00	4,625,000.00
1972	96,730.00	93,355.00	135,000.00	325,085.00	4,490,000.00
1973	93,355.00	89,855.00	140,000.00	323,210.00	4,350,000.00
1974	89,855.00	86,230.00	145,000.00	321,085.00	4,205,000.00
1975	86,230.00	82,480.00	150,000.00	318,710.00	4,055,000.00
1976	82,480.00	78,480.00	160,000.00	320,960.00	3,895,000.00
1977	78,480.00	75,180.00	165,000.00	318,660.00	3,730,000.00
1978	75,180.00	71,780.00	170,000.00	316,960.00	3,560,000.00
1979	71,780.00	68,280.00	175,000.00	315,060.00	3,385,000.00
1980	68,280.00	64,580.00	185,000.00	317,860.00	3,200,000.00
1981	64,580.00	60,780.00	190,000.00	315,360.00	3,010,000.00
1982	60,780.00	56,780.00	200,000.00	317,560.00	2,810,000.00
1983	56,780.00	52,580.00	210,000.00	319,360.00	2,600,000.00
1984	52,580.00	48,280.00	215,000.00	315,860.00	2,385,000.00
1985	48,280.00	43,780.00	225,000.00	317,060.00	2,160,000.00
1986	0.00	0.00	0.00	0.00	0.00
1987	0.00	0.00	0.00	0.00	0.00
1988	0.00	0.00	0.00	0.00	0.00
1989	0.00	0.00	0.00	0.00	0.00
1990	0.00	0.00	0.00	0.00	0.00
1991	0.00	0.00	0.00	0.00	0.00
1992	0.00	0.00	0.00	0.00	0.00
1993	0.00	0.00	0.00	0.00	0.00
1994	-	-	-	-	-
1995	-	-	-	-	-
1996	-	-	-	-	-
1997	-	-	-	-	-
1998	-	-	-	-	-
1999	-	-	-	-	-
2000	-	-	-	-	-
2001	-	-	-	-	-
2002	-	-	-	-	-
2003	-	-	-	-	-
2004	-	-	-	-	-
2005	-	-	-	-	-
2006	-	-	-	-	-
2007	-	-	-	-	-
2008	-	-	-	-	-
2009	-	-	-	-	-
2010	-	-	-	-	-
2011	-	-	-	-	-
2012	-	-	-	-	-
2013	-	-	-	-	-
<b>TOTAL</b>	<b>3,093,540.00</b>	<b>3,181,100.00</b>	<b>5,680,000.00</b>	<b>11,954,640.00</b>	<b>-</b>

\* *Amount Refunded: \$2,160,000*

**BOARD OF PUBLIC BUILDINGS  
(KANSAS CITY STATE OFFICE BUILDING)**  
**\$1,810,000**  
**SERIES 1967**

**(Refunded)**

DATED ----- March 1, 1967

SALE DATE ----- February 14, 1967

INTEREST PAYMENT DATES ----- January 1 and July 1 commencing July 1, 1967

PRINCIPAL PAYMENT DATE ----- January 1 commencing January 1, 1969

NET INTEREST COST ----- 4.0168%

BOND COUNSEL ----- Stinson, Mag, Thomson, McEvers & Fizzell

FINANCIAL ADVISOR ----- Stern Brothers & Co.

UNDERWRITER MANAGER ----- Stern Brothers & Co.

PAYING AGENT ----- Union Bank, Kansas City (formerly Union National Bank, Kansas City, formerly Civic Plaza National Bank of Kansas City)

*Maturities and Interest Rates*

<u>Year</u>	<u>Amount</u>	<u>Rate</u>	<u>Year</u>	<u>Amount</u>	<u>Rate</u>
1969	\$ 30,000	4.25%	1982	\$ 75,000	4.00%
1970	35,000	4.25%	1983	75,000	4.00%
1971	35,000	4.25%	1984	80,000	4.00%
1972	40,000	4.25%	1985	85,000	4.00%
1973	45,000	4.25%	1986	85,000	4.00%
1974	50,000	4.25%	1987	90,000	4.00%
1975	55,000	4.25%	1988	100,000	4.00%
1976	55,000	4.25%	1989	100,000	4.00%
1977	60,000	4.00%	1990	105,000	4.00%
1978	60,000	4.00%	1991	110,000	4.00%
1979	65,000	4.00%	1992	110,000	4.00%
1980	65,000	4.00%	1993	125,000	4.00%
1981	75,000	4.00%			

*Redemption*

Bonds numbered 1 to 93, inclusive, becoming due on January 1 in the years 1969 to 1978, inclusive, shall become due without option of prior payment. Bonds numbered 94 to 362, inclusive, becoming due on January 1 in the years 1979 to 1993, inclusive, and each of them, may be called for redemption and payment at the option of the Board in inverse numerical order on January 1, 1978, or on any interest payment date thereafter prior to maturity, at the par value thereof, together with accrued interest thereon to date of redemption and payment, together with a premium which shall be two and one-half percent (2½%) of the principal amount of any bond redeemed on January 1, 1978, and which premium shall thereafter be reduced by one quarter of one percent (¼ of 1%) of the principal amount of any bond redeemed for each full year between said January 1, 1978, and the date of redemption and payment, the bonds maturing after January 1, 1988, being subject to redemption and payment on January 1, 1988, or on any interest payment date thereafter at the par value thereof, together with accrued interest thereon to date of redemption and payment, without premium.

**BOARD OF PUBLIC BUILDINGS  
(KANSAS CITY STATE OFFICE BUILDING)  
\$1,810,000  
SERIES 1967**

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**(Refunded)**

*Redemption (continued)*

If the Board shall elect to call any of said bonds numbered 94 to 362, inclusive, prior to the maturity thereof, the Board shall publish once in a financial journal published in the City of New York, New York, a notice of the intention of the Board to call and pay said bonds, the same being described by number, said notice to be published not less than thirty (30) days prior to the date on which said bonds are called for payment. The Board shall also give written notice of the intention of the Board to redeem and pay said bonds, said notice to be given by United States registered mail addressed to the bank at which said bonds are payable, to the Stern Brothers and Company, of Kansas City, Missouri, each of said notices to be mailed not less than thirty (30) days prior to the date fixed for redemption. If any bond be called for redemption and payment as aforesaid, all interest on such bond shall cease from and after the date for which such call is made, provided funds are available for its payment at the price hereinbefore specified.

*Required Accounts*

1. **Construction Fund** - All proceeds derived from the sale of the Series 1967 Bonds shall be deposited into this fund. Immediately after such deposit, the Board shall withdraw from the Construction Fund and credit to the Principal and Interest Account an amount equal to the amount of interest that will accrue on the revenue bonds herein authorized prior to the estimated date on which the project will be completed and ready for use and occupancy, and if for any reason the amount thus transferred in the first instance shall be insufficient to pay all such interest accruing on said bonds prior to the date on which the project is completed and ready for use and occupancy, additional transfers shall be made from the time to time in an amount equal to the deficiency. The funds so credited to said Principal and Interest Account shall be used solely to pay the interest becoming due on the revenue bonds herein authorized prior to the date on which the project will be completed and ready for use and occupancy. The balance of the fund shall be used to pay for the cost of the project. When the project has been completed the balance shall be transferred to the Principal and Interest Account.
2. **State Office Building Revenue Bond Fund (Series 1966)** - All income and revenue derived from the use and occupancy shall be deposited into this fund. The funds shall pay for the reasonable costs of operating and maintaining the project.
3. **Principal and Interest Account** - There shall be credited semi-annually on December 15 and June 15 (beginning June 15, 1968) from the State Office Building Revenue Bond Fund the amounts required to pay the interest becoming due on the Series 1967 bonds on the next succeeding first days of January and July and one-half the amount required to pay the principal amount becoming due on the next succeeding bond maturity date. These amounts shall be used for the sole purpose of paying, when due, the interest and principal of the bonds.
4. **Bond Reserve Account** - There shall be credited semi-annually on the 15th of January and July (beginning not later than six months after the project is ready for use and occupancy) from the State Office Building Revenue Bond Fund the sum of \$10,000 until the account shall aggregate the principal amount of \$80,000 after which the payments shall be resumed as necessary to maintain such an aggregate amount. These amounts shall be used solely to prevent any default in payment of the interest and principal of the bonds.

**BOARD OF PUBLIC BUILDINGS  
(KANSAS CITY STATE OFFICE BUILDING)  
\$1,810,000  
SERIES 1967**

---

**(Refunded)**

*Required Accounts (continued)*

5. Depreciation and Replacement Account - There shall be credited semi-annually on the 15th of January and July (beginning not later than six months after the project is ready for use and occupancy) from the State Office Building Revenue Bond Fund, in addition to the amounts required by the Series 1966 Bond Resolution, the sum of \$5,000 until the amount shall aggregate the principal amount of \$160,000, after which such payments shall be resumed as necessary to maintain such an amount. This amount shall be used, if no other funds are available, solely for the purpose of paying the expenses of operating and maintaining the project and making repairs and replacements. Moneys shall not be used to extend or enlarge the project.
  
6. Operating Reserve Account - This account was created by a resolution of the Board on June 28, 1984 for the combined Series 1966 and 1967 in the amount of \$150,000. These moneys are to be used, if no other funds are available, for the purpose of paying expenses of operating and maintaining the project.

*Defeasance*

On December 1, 1985, \$825,000 of outstanding Series 1967 Bonds were refunded with the issuance of Series A 1985 Refunding Bonds. The proceeds of the Refunding Bonds together with other available funds were deposited in an escrow fund with Commerce Bank of Kansas City, N.A. The moneys in the escrow fund will be used to pay principal and interest on the Series 1967 bonds on their maturity dates. With the deposit of these moneys into the escrow fund, the Series 1967 Bonds were legally defeased.

**BOARD OF PUBLIC BUILDINGS**

**DEBT SERVICE SCHEDULE**

**SERIES: 1967**

**DATE ISSUED: 3/1/67**

**AMOUNT ISSUED: \$1,810,000**

*(FY86-FY93 refunded with Series A 1985)\**

FISCAL YEAR	INTEREST 1/1	INTEREST 7/1 (6/30)	PRINCIPAL 1/1	ANNUAL DEBT SERVICE	OUTSTANDING PRINCIPAL
1966	-	-	-	-	-
1967	-	24,420.84	-	24,420.84	1,810,000.00
1968	36,631.25	36,631.25	-	73,262.50	1,810,000.00
1969	36,631.25	35,993.75	30,000.00	102,625.00	1,780,000.00
1970	35,993.75	35,250.00	35,000.00	106,243.75	1,745,000.00
1971	35,250.00	34,506.25	35,000.00	104,756.25	1,710,000.00
1972	34,506.25	33,656.25	40,000.00	108,162.50	1,670,000.00
1973	33,656.25	32,700.00	45,000.00	111,356.25	1,625,000.00
1974	32,700.00	31,637.50	50,000.00	114,337.50	1,575,000.00
1975	31,637.50	30,468.75	55,000.00	117,106.25	1,520,000.00
1976	30,468.75	29,300.00	55,000.00	114,768.75	1,465,000.00
1977	29,300.00	28,100.00	60,000.00	117,400.00	1,405,000.00
1978	28,100.00	26,900.00	60,000.00	115,000.00	1,345,000.00
1979	26,900.00	25,600.00	65,000.00	117,500.00	1,280,000.00
1980	25,600.00	24,300.00	65,000.00	114,900.00	1,215,000.00
1981	24,300.00	22,800.00	75,000.00	122,100.00	1,140,000.00
1982	22,800.00	21,300.00	75,000.00	119,100.00	1,065,000.00
1983	21,300.00	19,800.00	75,000.00	116,100.00	990,000.00
1984	19,800.00	18,200.00	80,000.00	118,000.00	910,000.00
1985	18,200.00	16,500.00	85,000.00	119,700.00	825,000.00
1986	-	-	-	-	-
1987	-	-	-	-	-
1988	-	-	-	-	-
1989	-	-	-	-	-
1990	-	-	-	-	-
1991	-	-	-	-	-
1992	-	-	-	-	-
1993	-	-	-	-	-
1994	-	-	-	-	-
1995	-	-	-	-	-
1996	-	-	-	-	-
1997	-	-	-	-	-
1998	-	-	-	-	-
1999	-	-	-	-	-
2000	-	-	-	-	-
2001	-	-	-	-	-
2002	-	-	-	-	-
2003	-	-	-	-	-
2004	-	-	-	-	-
2005	-	-	-	-	-
2006	-	-	-	-	-
2007	-	-	-	-	-
2008	-	-	-	-	-
2009	-	-	-	-	-
2010	-	-	-	-	-
2011	-	-	-	-	-
2012	-	-	-	-	-
2013	-	-	-	-	-
<b>TOTAL</b>	<b>523,775.00</b>	<b>528,064.59</b>	<b>985,000.00</b>	<b>2,036,839.59</b>	<b>-</b>

\* *Amount Refunded: \$825,000*

**BOARD OF PUBLIC BUILDINGS  
(WAINRIGHT STATE OFFICE BUILDING)  
\$13,500,000  
SERIES A 1978**

**(Refunded)**

DATED -----	June 1, 1978
SALE DATE -----	June 7, 1978
INTEREST PAYMENT DATES -----	January 1 and July 1 commencing January 1, 1979
PRINCIPAL PAYMENT DATE -----	January 1 commencing January 1, 1981
NET INTEREST COST -----	5.771804%
BOND COUNSEL -----	Stinson, Mag, Thomson, McEvers & Fizzell
FINANCIAL ADVISOR -----	Stern Brothers & Co.
UNDERWRITER MANAGER -----	Merrill Lynch White Weld Capital Markets Group
PAYING AGENT -----	Boatmen's National Bank of St. Louis (formerly Centerre Trust Company, St. Louis formerly St. Louis Union Trust Company)

## *Maturities and Interest Rates*

Year	Amount	Rate	Year	Amount	Rate
1981	310,000	5.40%	1992	\$ 590,000	5.50%
1982	330,000	5.40%	1993	625,000	5.50%
1983	350,000	5.40%	1994	665,000	5.60%
1984	370,000	5.40%	1995	705,000	5.70%
1985	395,000	5.40%	1996	745,000	5.75%
1986	415,000	5.50%	1997	790,000	5.80%
1987	440,000	5.50%	1998	835,000	5.80%
1988	470,000	5.50%	1999	890,000	5.90%
1989	495,000	5.50%	2000	940,000	6.00%
1990	525,000	5.50%	2001	1,000,000	6.00%
1991	555,000	5.50%	2002	1,060,000	6.00%

## *Redemption*

Series A 1978 Bonds maturing on January 1, 1992, and thereafter, may, at the option of the Board, be called for redemption and payment prior to maturity as a whole or in part in inverse numerical order on January 1, 1991, or on any interest payment date thereafter, at the following prices, expressed as percentages of principal amount, on the following dates, together with accrued interest to the date of redemption and payment:

<u>Redemption Dates</u>	<u>Redemption Prices</u>
January 1, 1991 and July 1, 1991	103%
January 1, 1992 and July 1, 1992	102½%
January 1, 1993 and July 1, 1993	102%
January 1, 1994 and July 1, 1994	101½%
January 1, 1995 and July 1, 1995	101%
January 1, 1996 and July 1, 1996	100½%
January 1, 1997 and thereafter	100%

**BOARD OF PUBLIC BUILDINGS  
(WAINRIGHT STATE OFFICE BUILDING)  
\$13,500,000  
SERIES A 1978**

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**(Refunded)**

*Redemption (continued)*

In the event of any such redemption, the Board shall publish once in a financial journal published in the City of New York, New York, a notice of the intention of the Board to call and pay said bonds, said notice to be published not less than 30 days prior to the date of redemption. The Board will also give written notice of its intention to redeem and pay said bonds by United States registered mail addressed to the owner of any bond registered as to principal, to the Paying Agent and to the manager of the Underwriters, said notice to be mailed not less than 30 days prior to the date fixed for redemption.

*Required Accounts*

1. Construction Fund - All proceeds derived from the sale of the Series A 1978 Bonds (except all accrued interest and premium) shall be deposited into this fund. Immediately after such deposit, the Board shall withdraw from the Construction Fund and credit to the Principal and Interest Account, an amount which, when added to the amount on deposit in said Account from any accrued interest and premium on the bonds, shall equal the amount of interest that will accrue on the bonds through January 1, 1981. The balance of the fund shall be used to pay the cost of the project. When the project has been completed the balance shall be transferred to the Principal and Interest Account.
2. Enterprise Fund - All income and revenues derived from the use and occupancy of the project or any other available moneys will be credited to the Enterprise Fund. The funds shall pay for the reasonable cost of operating and maintaining the project.
3. Principal and Interest Account - There shall be credited annually on July 20 (beginning in 1980) from the Enterprise Fund the amount required to pay the interest becoming due on the Series A 1978 Bonds on the next succeeding first days of January and July in that year and the amount required to pay the principal amount on the bonds becoming due on the next succeeding bond maturity date. These amounts shall be used for the sole purpose of paying, when due, the interest and principal of the bonds.
4. Bond Reserve Account - There shall be credited annually on July 20 (beginning in 1980) from the Enterprise Fund the sum of \$250,000 until the account shall aggregate the principal amount of \$1,250,000, after which the payments shall be resumed as necessary to maintain such an aggregate amount. These amounts shall be used solely to prevent any default in payment of the interest and principal of the bonds. Moneys in the account shall be used to pay and retire the last outstanding Series A 1978 Bonds (including interest and redemption premium) unless they could be otherwise paid.
5. Depreciation and Replacement Account - There shall be credited annually on July 20 (beginning in 1985) from the Enterprise Fund the sum of \$30,000 until the account shall aggregate the principal amount of \$150,000, after which such payments shall be resumed as necessary to maintain such an aggregate amount. These amounts shall be used, if no other funds are available, solely for the purpose of paying the expenses of operating and maintaining the project and making repairs and replacements. Moneys shall not be used to extend or enlarge the project.
6. Operating Reserve Account - This account was created by a resolution of the Board on June 28, 1984 in the amount of \$150,000. These moneys are to be used, if no other funds are available, for the purpose of paying expenses of operating and maintaining the project.

**BOARD OF PUBLIC BUILDINGS  
(WAINRIGHT STATE OFFICE BUILDING)  
\$13,500,000  
SERIES A 1978**

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**(Refunded)**

*Defeasance*

On December 1, 1985, \$11,745,000 of outstanding Series A 1978 Bonds were refunded with the issuance of Series A 1985 Refunding Bonds. The proceeds of the Refunding Bonds together with other available funds were deposited in an escrow fund with Commerce Bank of Kansas City, N.A. The moneys in the fund will be used to pay principal and interest on the Series A 1978 Bonds on their maturity dates. With the deposit of these moneys into the escrow fund, the Series A 1978 Bonds were legally defeased.

**BOARD OF PUBLIC BUILDINGS**

**DEBT SERVICE SCHEDULE**

**SERIES: A 1978**

**DATE ISSUED: 6/1/78**

**AMOUNT ISSUED: \$13,500,000**

*(FY86-FY02 refunded with Series A 1985)\**

<b>FISCAL YEAR</b>	<b>INTEREST 1/1</b>	<b>INTEREST 7/1 (6/30)</b>	<b>PRINCIPAL 1/1</b>	<b>ANNUAL DEBT SERVICE</b>	<b>OUTSTANDING PRINCIPAL</b>
1966	-	-	-	-	-
1967	-	-	-	-	-
1968	-	-	-	-	-
1969	-	-	-	-	-
1970	-	-	-	-	-
1971	-	-	-	-	-
1972	-	-	-	-	-
1973	-	-	-	-	-
1974	-	-	-	-	-
1975	-	-	-	-	-
1976	-	-	-	-	-
1977	-	-	-	-	-
1978	-	-	-	-	13,500,000.00
1979	448,068.54	384,058.75	-	832,127.29	13,500,000.00
1980	384,058.75	384,058.75	-	768,117.50	13,500,000.00
1981	384,058.75	375,688.75	310,000.00	1,069,747.50	13,190,000.00
1982	375,688.75	366,778.75	330,000.00	1,072,467.50	12,860,000.00
1983	366,778.75	357,328.75	350,000.00	1,074,107.50	12,510,000.00
1984	357,328.75	347,338.75	370,000.00	1,074,667.50	12,140,000.00
1985	347,338.75	336,673.75	395,000.00	1,079,012.50	11,745,000.00
1986	-	-	-	-	-
1987	-	-	-	-	-
1988	-	-	-	-	-
1989	-	-	-	-	-
1990	-	-	-	-	-
1991	-	-	-	-	-
1992	-	-	-	-	-
1993	-	-	-	-	-
1994	-	-	-	-	-
1995	-	-	-	-	-
1996	-	-	-	-	-
1997	-	-	-	-	-
1998	-	-	-	-	-
1999	-	-	-	-	-
2000	-	-	-	-	-
2001	-	-	-	-	-
2002	-	-	-	-	-
2003	-	-	-	-	-
2004	-	-	-	-	-
2005	-	-	-	-	-
2006	-	-	-	-	-
2007	-	-	-	-	-
2008	-	-	-	-	-
2009	-	-	-	-	-
2010	-	-	-	-	-
2011	-	-	-	-	-
2012	-	-	-	-	-
2013	-	-	-	-	-
<b>TOTAL</b>	<b>2,663,321.04</b>	<b>2,551,926.25</b>	<b>1,755,000.00</b>	<b>6,970,247.29</b>	<b>-</b>

\* *Amount Refunded: \$11,745,000*

BOARD OF PUBLIC BUILDINGS  
(SPRINGFIELD STATE OFFICE BUILDING)  
\$3,000,000  
SERIES A 1979

**(Refunded)**

DATED ----- September 1, 1979

SALE DATE ----- September 11, 1979

INTEREST PAYMENT DATES ----- January 1 and July 1 commencing January 1, 1980

PRINCIPAL PAYMENT DATE ----- January 1 commencing January 1, 1981

NET INTEREST COST ----- 5.892147%

BOND COUNSEL ----- Stinson, Mag & Fizzell

FINANCIAL ADVISOR ----- Stern Brothers & Co.

UNDERWRITER MANAGER ----- Merrill Lynch White Weld Capital Markets Group

PAYING AGENT ----- Boatmen's National Bank of St. Louis  
(formerly Centerre Trust Company, St. Louis  
formerly St. Louis Union Trust Company)

## *Maturities and Interest Rates*

Year	Amount	Rate	Year	Amount	Rate
1981	\$ 135,000	5.50%	1989	\$ 205,000	5.90%
1982	140,000	5.80%	1990	215,000	5.90%
1983	145,000	5.80%	1991	230,000	5.90%
1984	155,000	5.80%	1992	245,000	5.90%
1985	165,000	5.90%	1993	255,000	5.90%
1986	175,000	5.90%	1994	270,000	5.90%
1987	185,000	5.90%	1995	285,000	5.90%
1988	195,000	5.90%			

## *Redemption*

Series A 1979 Bonds maturing on January 1, 1992, and thereafter, may, at the option of the Board, be called for redemption and payment prior to maturity as a whole or in part in inverse numerical order on January 1, 1991, or on any interest payment date thereafter, at the following prices, expressed as percentages of principal amount, on the following dates, together with accrued interest to the date of redemption and payment:

<u>Redemption Dates</u>	<u>Redemption Prices</u>
January 1, 1991 and July 1, 1991	102%
January 1, 1992 and July 1, 1992	101½%
January 1, 1993 and July 1, 1993	101%
January 1, 1994 and July 1, 1994	100½%

**BOARD OF PUBLIC BUILDINGS  
(SPRINGFIELD STATE OFFICE BUILDING)  
\$3,000,000  
SERIES A 1979**

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**(Refunded)**

*Redemption (continued)*

In the event of any such redemption, the Board shall publish once in a financial journal published in the City of New York, New York, a notice of the intention of the Board to call and paid said bonds, said notice to be published not less than 30 days prior to the date of redemption. The Board will also give written notice of its intention to redeem and pay said bonds by United States registered mail addressed to the owner of any bond registered as to principal, to the Paying Agent and to the manager of the Underwriting Group purchasing the Series A 1979 Bonds, said notice to be mailed not less than 30 days prior to the date fixed for redemption.

*Required Accounts*

1. Construction Fund - All proceeds derived from the sale of the Series A 1979 Bonds (except for accrued interest and premium) shall be deposited into this fund. Immediately after such deposit, the Board shall withdraw from the Construction Fund and credit to the Principal and Interest Account, an amount which, when added to the amount on deposit in said Account from any accrued interest and premium on the bonds, shall equal to the amount of interest that will become due on the bonds to and including January 1, 1981. The balance in the fund shall be used to pay the cost of the project. When the project has been completed the balance shall be transferred to the Principal and Interest Account.
2. Enterprise Fund - All income and revenue derived from the use and occupancy of the project or any other available moneys will be credited to this fund. The funds shall pay for the reasonable costs of operating and maintaining the project.
3. Principal and Interest Account - There shall be credited annually on July 20 (beginning in 1980) from the Enterprise Fund the amount required to pay the interest becoming due on the Series A 1979 Bonds on the next succeeding first days of January and July and the amount required to pay the principal amount becoming due on the next succeeding bond maturity date. These amounts shall be used for the sole purpose of paying, when due, the interest and principal of the bonds.
4. Bond Reserve Account - There shall be credited annually on July 20 (beginning in 1980) from the Enterprise Fund the sum of \$62,000 until the account shall aggregate the principal amount of \$310,000, after which the payments shall be resumed as necessary to maintain such an aggregate amount. These amounts shall be used solely to prevent any default in payment of the interest and principal of the bonds. Moneys in the account shall be used to pay and retire the last outstanding Series A 1979 Bonds (including interest and redemption premium) unless they could be otherwise paid.
5. Depreciation and Replacement Account - There shall be credited annually on July 20 (beginning in 1985) from the Enterprise Fund the sum of \$30,000 until the amount shall aggregate the principal amount of \$150,000, after which such payments shall be resumed as necessary to maintain such an aggregate amount. These amounts shall be used, if no other funds are available, solely for the purpose of paying the expenses of operating and maintaining the project and making repairs and replacements. Moneys shall not be used to extend or enlarge the project.
6. Operating Reserve Account - This account was created by a resolution of the Board on June 28, 1984 in the amount of \$150,000.00. These moneys are to be used, if no other funds are available, for the purpose of paying expenses of operating and maintaining the project.

**BOARD OF PUBLIC BUILDINGS  
(SPRINGFIELD STATE OFFICE BUILDING)  
\$3,000,000  
SERIES A 1979**

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**(Refunded)**

*Defeasance*

On December 1, 1985, \$2,260,000 of outstanding Series A 1979 Bonds were refunded with the issuance of Series A 1985 Refunding Bonds. The proceeds of the Refunding Bonds together with other available funds were deposited in an escrow fund with Commerce Bank of Kansas City, N.A. The moneys in the fund will be used to pay principal and interest on the Series A 1979 Bonds on their maturity dates. With the deposit of these moneys into the escrow fund, the Series A 1979 Bonds were legally defeased.

**BOARD OF PUBLIC BUILDINGS**

**DEBT SERVICE SCHEDULE**

**SERIES: A 1979**

**DATE ISSUED: 9/1/79**

**AMOUNT ISSUED: \$3,000,000**

*(FY86-FY95 refunded with Series A 1985)\**

<b>FISCAL YEAR</b>	<b>INTEREST 1/1</b>	<b>INTEREST 7/1 (6/30)</b>	<b>PRINCIPAL 1/1</b>	<b>ANNUAL DEBT SERVICE</b>	<b>OUTSTANDING PRINCIPAL</b>
1966	-	-	-	-	-
1967	-	-	-	-	-
1968	-	-	-	-	-
1969	-	-	-	-	-
1970	-	-	-	-	-
1971	-	-	-	-	-
1972	-	-	-	-	-
1973	-	-	-	-	-
1974	-	-	-	-	-
1975	-	-	-	-	-
1976	-	-	-	-	-
1977	-	-	-	-	-
1978	-	-	-	-	-
1979	-	-	-	-	-
1980	58,673.33	88,010.00	-	146,683.33	3,000,000.00
1981	88,010.00	84,297.50	135,000.00	307,307.50	2,865,000.00
1982	84,297.50	80,237.50	140,000.00	304,535.00	2,725,000.00
1983	80,237.50	76,032.50	145,000.00	301,270.00	2,580,000.00
1984	76,032.50	71,537.50	155,000.00	302,570.00	2,425,000.00
1985	71,537.50	66,670.00	165,000.00	303,207.50	2,260,000.00
1986	-	-	-	-	-
1987	-	-	-	-	-
1988	-	-	-	-	-
1989	-	-	-	-	-
1990	-	-	-	-	-
1991	-	-	-	-	-
1992	-	-	-	-	-
1993	-	-	-	-	-
1994	-	-	-	-	-
1995	-	-	-	-	-
1996	-	-	-	-	-
1997	-	-	-	-	-
1998	-	-	-	-	-
1999	-	-	-	-	-
2000	-	-	-	-	-
2001	-	-	-	-	-
2002	-	-	-	-	-
2003	-	-	-	-	-
2004	-	-	-	-	-
2005	-	-	-	-	-
2006	-	-	-	-	-
2007	-	-	-	-	-
2008	-	-	-	-	-
2009	-	-	-	-	-
2010	-	-	-	-	-
2011	-	-	-	-	-
2012	-	-	-	-	-
2013	-	-	-	-	-
<b>TOTAL</b>	<b>458,788.33</b>	<b>466,785.00</b>	<b>740,000.00</b>	<b>1,665,573.33</b>	<b>-</b>

\* *Amount Refunded: \$2,260,000*

**BOARD OF PUBLIC BUILDINGS  
(MIDTOWN STATE OFFICE BUILDING)  
\$4,500,000  
SERIES A 1980**

(Refunded)

DATED ----- December 1, 1980  
 SALE DATE ----- November 13, 1980  
 INTEREST PAYMENT DATES ----- January 1 and July 1 commencing January 1, 1981  
 PRINCIPAL PAYMENT DATE ----- January 1 commencing January 1, 1982  
 NET INTEREST COST ----- 8.497031%  
 BOND COUNSEL ----- Stinson, Mag & Fizzell  
 FINANCIAL ADVISOR ----- Stern Brothers & Co.  
 UNDERWRITER MANAGER ----- Stern Brothers & Co.  
 PAYING AGENT ----- Merchants Bank, Kansas City

*Maturities and Interest Rates*

<u>Year</u>	<u>Amount</u>	<u>Rate</u>	<u>Year</u>	<u>Amount</u>	<u>Rate</u>
1982	\$ 135,000	8.40%	1990	\$ 310,000	8.40%
1983	175,000	8.40%	1991	335,000	8.40%
1984	190,000	8.40%	1992	360,000	8.40%
1985	205,000	8.40%	1993	390,000	8.40%
1986	225,000	8.40%	1994	425,000	8.45%
1987	245,000	8.40%	1995	460,000	8.60%
1988	265,000	8.40%	1996	495,000	8.75%
1989	285,000	8.40%			

*Redemption*

Series A 1980 Bonds maturing on January 1, 1992, and thereafter, may, at the option of the Board, be called for redemption and payment prior to maturity as a whole or in part in inverse numerical order on January 1, 1991, or on any interest payment date thereafter, at the following prices, expressed as percentages of principal amount, on the following dates, together with accrued interest to the date of redemption and payment:

<u>Redemption Dates</u>	<u>Redemption Prices</u>
January 1, 1991 and July 1, 1991	102½%
January 1, 1992 and July 1, 1992	102%
January 1, 1993 and July 1, 1993	101½%
January 1, 1994 and July 1, 1994	101%
January 1, 1995 and July 1, 1995	100½%

**BOARD OF PUBLIC BUILDINGS  
(MIDTOWN STATE OFFICE BUILDING)  
\$4,500,000  
SERIES A 1980**

---

**(Refunded)**

*Redemption (continued)*

In the event of any such redemption, the Board, or the Bond Registrar acting on behalf of the Board, shall give written notice of its intention to redeem and pay the bonds, said notice to be given by United States first class, registered or certified mail addressed to the registered owner of any bond being redeemed, to the Paying Agent and to the manager of the Underwriting Group purchasing the bonds, each of said notices to be mailed not less than thirty days prior to the date fixed for redemption.

*Required Accounts*

1. Construction Fund - All proceeds derived from the sale of the Series A 1980 Bonds (except for accrued interest and premium) shall be deposited into this fund. Immediately after such deposit, the Board shall withdraw from the Construction Fund and credit to the Principal and Interest Account an amount which, when added to the amount on deposit in said Account from any accrued interest and premium on the bonds, shall equal the amount of interest that will become due on the bonds to and including January 1, 1982. The balance shall be used to pay the cost of the project. When the project has been completed the balance shall be transferred to the Principal and Interest Account.
2. Enterprise Fund - All income and revenues derived from the use and occupancy of the project or any other available moneys will be credited to this fund. The funds shall pay for the reasonable cost of operating and maintaining the project.
3. Principal and Interest Account - There shall be credited annually on July 20 (beginning in 1981) from the Enterprise Fund the amount required to pay the interest becoming due on the Series A 1980 Bonds on the next succeeding first days of January and July and the amount required to pay the principal amount of the bonds becoming due on the next succeeding bond maturity date. These amounts shall be used for the sole purpose of paying, when due, the interest and principal of the bonds.
4. Bond Reserve Account - There shall be credited annually on July 20 (beginning in 1981) from the Enterprise Fund the sum of \$110,000 until the account shall aggregate the principal amount of \$550,000, after which the payments shall be resumed as necessary to maintain such an aggregate amount. These amounts shall be used solely to prevent any default in payment of the interest and principal of the bonds. Moneys in the account shall be used to pay and retire the last outstanding Series A 1980 Bonds (including interest and redemption premium) unless they could be otherwise paid.
5. Depreciation and Replacement Account - There shall be credited annually on July 20 (beginning in 1986) from the Enterprise Fund the sum of \$30,000 until the account shall aggregate the principal amount of \$150,000, after which such payments shall be resumed as necessary to maintain such an aggregate amount. These amounts shall be used, if no other funds are available, solely for the purpose of paying the expenses of operating and maintaining the project and making repairs and replacements. Moneys shall not be used to extend or enlarge the project.
6. Operating Reserve Account - This account was created by a resolution of the Board on June 28, 1984 in the amount of \$150,000.00. These moneys are to be used, if no other funds are available, for the purpose of paying expenses of operating and maintaining the project.

**BOARD OF PUBLIC BUILDINGS  
(MIDTOWN STATE OFFICE BUILDING)  
\$4,500,000  
SERIES A 1980**

**(Refunded)**

*Defeasance*

On December 1, 1985, \$3,795,000 of outstanding Series A 1980 Bonds were refunded with the issuance of Series A 1985 Refunding Bonds. The proceeds of the Refunding Bonds together with other available funds were deposited in an escrow fund with Commerce Bank of Kansas City, N.A. The moneys in the fund will be used to pay principal and interest on the Series A 1980 Bonds on their maturity dates. With the deposit of these moneys into the escrow fund, the Series A 1980 Bonds were legally defeased.

**BOARD OF PUBLIC BUILDINGS**

**DEBT SERVICE SCHEDULE**

**SERIES: A 1980**

**DATE ISSUED: 12/1/80**

**AMOUNT ISSUED: \$4,500,000**

*(FY86-FY96 refunded with Series A 1985)\**

<b>FISCAL YEAR</b>	<b>INTEREST 1/1</b>	<b>INTEREST 7/1 (6/30)</b>	<b>PRINCIPAL 1/1</b>	<b>ANNUAL DEBT SERVICE</b>	<b>OUTSTANDING PRINCIPAL</b>
1966	-	-	-	-	-
1967	-	-	-	-	-
1968	-	-	-	-	-
1969	-	-	-	-	-
1970	-	-	-	-	-
1971	-	-	-	-	-
1972	-	-	-	-	-
1973	-	-	-	-	-
1974	-	-	-	-	-
1975	-	-	-	-	-
1976	-	-	-	-	-
1977	-	-	-	-	-
1978	-	-	-	-	-
1979	-	-	-	-	-
1980	-	-	-	-	-
1981	-	222,171.25	-	222,171.25	4,500,000.00
1982	190,432.50	184,762.50	135,000.00	510,195.00	4,365,000.00
1983	184,762.50	177,412.50	175,000.00	537,175.00	4,190,000.00
1984	177,412.50	169,432.50	190,000.00	536,845.00	4,000,000.00
1985	169,432.50	160,822.50	205,000.00	535,255.00	3,795,000.00
1986	-	-	-	-	-
1987	-	-	-	-	-
1988	-	-	-	-	-
1989	-	-	-	-	-
1990	-	-	-	-	-
1991	-	-	-	-	-
1992	-	-	-	-	-
1993	-	-	-	-	-
1994	-	-	-	-	-
1995	-	-	-	-	-
1996	-	-	-	-	-
1997	-	-	-	-	-
1998	-	-	-	-	-
1999	-	-	-	-	-
2000	-	-	-	-	-
2001	-	-	-	-	-
2002	-	-	-	-	-
2003	-	-	-	-	-
2004	-	-	-	-	-
2005	-	-	-	-	-
2006	-	-	-	-	-
2007	-	-	-	-	-
2008	-	-	-	-	-
2009	-	-	-	-	-
2010	-	-	-	-	-
2011	-	-	-	-	-
2012	-	-	-	-	-
2013	-	-	-	-	-
<b>TOTAL</b>	<b>722,040.00</b>	<b>914,601.25</b>	<b>705,000.00</b>	<b>2,341,641.25</b>	<b>-</b>

\* *Amount Refunded: \$3,795,000*

**BOARD OF PUBLIC BUILDINGS  
(TRUMAN STATE OFFICE BUILDING)  
\$43,445,000  
SERIES A 1981**

**(Refunded)**

DATED ----- June 1, 1981

SALE DATE ----- May 19, 1981

INTEREST PAYMENT DATES ----- January 1 and July 1 commencing January 1, 1982

PRINCIPAL PAYMENT DATE ----- January 1 commencing January 1, 1984

NET INTEREST COST ----- 9.7477%

BOND COUNSEL ----- Gaar & Bell

FINANCIAL ADVISOR ----- Stifel Nicolaus & Company, Inc.

UNDERWRITER MANAGER ----- Bache Halsey Stuart Shields, Inc.

PAYING AGENT ----- Boatmen's National Bank of St. Louis  
(formerly Centerre Trust Company, St. Louis  
formerly St. Louis Union Trust Company)

## *Maturities and Interest Rates*

Year	Amount	Rate	Year	Amount	Rate
1984	\$ 2,905,000	8.20%	1989	\$ 4,365,000	9.75%
1985	3,135,000	9.75%	1990	4,770,000	9.80%
1986	3,395,000	9.75%	1991	5,215,000	9.80%
1987	3,685,000	9.75%	1992	5,710,000	9.80%
1988	4,005,000	9.75%	1993	6,260,000	9.80%

## *Redemption*

Series A 1981 Bonds maturing on January 1, 1989, and thereafter, may, at the option of the Board, be called for redemption and payment prior to maturity as a whole or in part in inverse numerical order on January 1, 1988, or on any interest payment date thereafter, at the following prices, expressed as percentages of principal amount, on the following dates, together with accrued interest to the date of redemption and payment:

<u>Redemption Dates</u>	<u>Redemption Prices</u>
January 1, 1988 and July 1, 1988	102½%
January 1, 1989 and July 1, 1989	102%
January 1, 1990 and July 1, 1990	101½%
January 1, 1991 and July 1, 1991	101%
January 1, 1992 and July 1, 1992	100½%

**BOARD OF PUBLIC BUILDINGS  
(TRUMAN STATE OFFICE BUILDING)**  
**\$43,445,000**  
**SERIES A 1981**

---

**(Refunded)**

*Redemption (continued)*

In the event of any such redemption, the Board shall publish once in a financial journal published in the City of New York, New York, a notice of the intention of the Board to call and pay said bonds, said notice to be published not less than 30 days prior to the date of redemption. The Board will also give written notice of its intention to redeem and pay said bonds by United States registered mail addressed to the owner of any bond registered as to principal, to the Paying Agent and to the manager of the Underwriting Group purchasing the Series A 1981 Bonds, each of said notices to be mailed not less than 30 days prior to the date fixed for redemption.

*Required Accounts*

1. Construction Fund - All proceeds derived from the sale of the Series A 1981 Bonds (except for accrued interest and premium) shall be deposited into this fund. Immediately after such deposit, the Board shall withdraw from the Construction Fund and credit to the Principal and Interest Account, an amount which, when added to the amount on deposit in said Account from any accrued interest and premium on the bonds, shall equal the amount of interest that will accrue on the bonds through July 1, 1983. The balance in the fund shall be used to pay the cost of the project. When the project has been completed the balance shall be transferred to the extent available as follows: \$2,400,000 to the Bond Reserve Account; \$1,200,000 to the Depreciation and Replacement Account; and any
2. Enterprise Fund - All income and revenues derived from the use and occupancy of the project or any other available moneys will be credited to this fund. The funds shall be used to pay the reasonable cost of operating and maintaining the project.
3. Principal and Interest Account - There shall be credited annually on July 20 (beginning in 1983) from the Enterprise Fund the amount required to pay the interest becoming due on the Series A 1981 Bonds on the next succeeding first days of January and July and the amount required to pay the principal amount of the bonds becoming due on the next succeeding bond maturity date. These amounts shall be used for the sole purpose of paying, when due, the interest and principal of the bonds.
4. Bond Reserve Account - There shall be credited annually on July 20 (beginning in 1983) from the Enterprise Fund the sum of \$895,000 until the account shall aggregate the principal amount of \$6,875,000, after which the payments shall be resumed as necessary to maintain such an aggregate amount. These amounts shall be used solely to prevent any default in payment of the interest and principal of the bonds. Moneys in the account shall be used to pay and retire the last outstanding Series A 1981 Bonds (including interest and redemption premium) unless they could be otherwise paid. This account was replaced by the Series A 1983 Bond Reserve Account.
5. Depreciation and Replacement Account - There shall be credited annually on July 20 (beginning in 1983) from the Enterprise Fund the sum of \$418,000 until the account shall aggregate the principal amount of \$3,290,000, after which such payments shall be resumed as necessary to maintain such an aggregate amount. These amounts shall be used, if no other funds are available, solely for the purpose of paying the expenses of operating and maintaining the project and making repairs and replacements. Moneys shall not be used to extend or enlarge the project.

**BOARD OF PUBLIC BUILDINGS  
(TRUMAN STATE OFFICE BUILDING)  
\$43,445,000  
SERIES A 1981**

**(Refunded)**

*Defeasance*

On October 1, 1983, \$43,445,000 of outstanding Series A 1981 Bonds were refunded with the issuance of Series A 1983 Refunding Bonds. The proceeds of the Refunding Bonds together with other available funds were deposited in an escrow fund with Boatmen's National Bank of St. Louis (formerly Centerre Trust Company). The moneys in the fund will be used to pay principal and interest on the Series A 1981 Bonds on their maturity dates. With the deposit of these moneys into the escrow fund, the Series A 1981 Bonds were legally defeased.

*Call Date*

The Series A 1981 Bonds maturing on January 1, 1989 and thereafter were called for redemption on January 1, 1988 at 102.5%.

BOARD OF PUBLIC BUILDINGS

DEBT SERVICE SCHEDULE

SERIES: A 1981

DATE ISSUED: 6/1/81

AMOUNT ISSUED: \$43,445,000

(FY84-FY93 refunded with Series A 1983)\*

FISCAL YEAR	INTEREST 1/1	INTEREST 7/1 (6/30)	PRINCIPAL 1/1	ANNUAL DEBT SERVICE	OUTSTANDING PRINCIPAL
1966	-	-	-	-	-
1967	-	-	-	-	-
1968	-	-	-	-	-
1969	-	-	-	-	-
1970	-	-	-	-	-
1971	-	-	-	-	-
1972	-	-	-	-	-
1973	-	-	-	-	-
1974	-	-	-	-	-
1975	-	-	-	-	-
1976	-	-	-	-	-
1977	-	-	-	-	-
1978	-	-	-	-	-
1979	-	-	-	-	-
1980	-	-	-	-	-
1981	-	-	-	-	43,445,000.00
1982	2,451,071.87	2,100,918.75	-	4,551,990.62	43,445,000.00
1983	2,100,918.75	2,100,918.75	-	4,201,837.50	43,445,000.00
1984	-	-	-	-	-
1985	-	-	-	-	-
1986	-	-	-	-	-
1987	-	-	-	-	-
1988	-	-	-	-	-
1989	-	-	-	-	-
1990	-	-	-	-	-
1991	-	-	-	-	-
1992	-	-	-	-	-
1993	-	-	-	-	-
1994	-	-	-	-	-
1995	-	-	-	-	-
1996	-	-	-	-	-
1997	-	-	-	-	-
1998	-	-	-	-	-
1999	-	-	-	-	-
2000	-	-	-	-	-
2001	-	-	-	-	-
2002	-	-	-	-	-
2003	-	-	-	-	-
2004	-	-	-	-	-
2005	-	-	-	-	-
2006	-	-	-	-	-
2007	-	-	-	-	-
2008	-	-	-	-	-
2009	-	-	-	-	-
2010	-	-	-	-	-
2011	-	-	-	-	-
2012	-	-	-	-	-
2013	-	-	-	-	-
<b>TOTAL</b>	<b>4,551,990.62</b>	<b>4,201,837.50</b>	<b>-</b>	<b>8,753,828.12</b>	<b>-</b>

\* Amount Refunded: \$43,445,000

**BOARD OF PUBLIC BUILDINGS  
(TRUMAN STATE OFFICE BUILDING REFUNDING)**  
**\$43,445,000**  
**(Refunded)**  
**SERIES A 1983 REFUNDING**

DATED ----- October 1, 1983

SALE DATE ----- September 7, 1983

INTEREST PAYMENT DATES ----- January 1 and July 1 commencing January 1, 1984

PRINCIPAL PAYMENT DATE ----- January 1 commencing January 1, 1985

NET INTEREST COST ----- 8.3127%

BOND COUNSEL ----- Gaar & Bell

FINANCIAL ADVISOR ----- Stifel Nicolaus & Company, Inc.

UNDERWRITER MANAGER ----- Prudential-Bache Securities, Inc.

PAYING AGENT ----- Mercantile Trust Company, N.A., St. Louis

ESCROW AGENT ----- Boatmen's National Bank of St. Louis  
(formerly Centerre Trust Company, St. Louis)

ESCROW VERIFICATION AGENT ----- Laventhal & Horwath, CPA's

*Maturities and Interest Rates*

Year	Amount	Rate	Year	Amount	Rate
1985	\$ 3,570,000	10.25%	1990	\$ 5,080,000	8.00%
1986	3,820,000	10.25%	1991	5,470,000	8.20%
1987	4,100,000	8.25%	1992	5,895,000	8.40%
1988	4,400,000	7.40%	1993	6,370,000	8.60%
1989	4,740,000	7.75%			

*Redemption*

Series A 1983 Bonds maturing on January 1, 1989, and thereafter, may, at the option of the Board, be called for redemption and payment prior to maturity as a whole or in part in inverse numerical order on January 1, 1988, or on any interest payment date thereafter, at the following prices, expressed as percentages of principal amount, on the following dates, together with accrued interest to the date of redemption and payment:

<u>Redemption Dates</u>	<u>Redemption Prices</u>
January 1, 1988 and July 1, 1988	102½%
January 1, 1989 and July 1, 1989	102%
January 1, 1990 and July 1, 1990	101½%
January 1, 1991 and July 1, 1991	101%
January 1, 1992 and July 1, 1992	100½%

In the event of any such redemption, the Board shall give written notice of its intention to redeem and pay said Series A 1983 Bonds by United States registered mail addressed to the registered owner of such bonds, to the Paying Agent and to the manager of the Underwriting Group purchasing the Series A 1983 Bonds, each of said notices to be mailed not less than 30 days prior to the date fixed for redemption.

**BOARD OF PUBLIC BUILDINGS  
(TRUMAN STATE OFFICE BUILDING REFUNDING)**  
\$43,445,000  
**SERIES A 1983 REFUNDING**

(Refunded)

*Required Accounts*

1. Construction Fund (Series A 1981) - The balance of this fund shall be used to pay the costs of the project. When the project has been completed the balance shall be transferred to the Bond Reserve Account.
2. Enterprise Fund (Series A 1981) - All income and revenues derived from the use and occupancy of the project shall be deposited into this fund. The funds shall pay for the reasonable cost of the project.
3. Escrow Account - This account shall be maintained in the custody of the Escrow Agent. Moneys in this account shall be applied solely to the payment of the principal of, redemption premium, and interest on the Series A 1981 Bonds in accordance with provisions of the Escrow Trust Agreement.
4. Cost of Issuance Account - The sum of \$153,621 was deposited into this account from proceeds of the sale of the Series A 1983 Bonds. Moneys in this account are to be used for the payment of the costs incurred in issuing the bonds.
5. Special Subaccount in the Bond Reserve Account - The sum of \$418,409.50 was transferred to this account from the Series A 1981 Principal and Interest Account. Moneys in this account shall be used for the payment of principal of and interest on the Series A 1983 bonds.
6. Principal and Interest Account - There shall be credited annually on July 20 (beginning in 1984) from the Enterprise Fund the amount required to pay the interest becoming due on Series A 1983 Bonds on the next succeeding first days of January and July and the amount required to pay the principal amount of the bonds becoming due on the next succeeding bond maturity date. These amounts shall be used for the sole purpose of paying, when due, the interest and principal of the bonds.
7. Bond Reserve Account - There shall be credited annually on July 20 (beginning in 1984) from the Enterprise Fund, the sum of \$895,000 until the account shall aggregate the principal amount of \$6,875,000, after which the payments shall be resumed as necessary to maintain such an aggregate amount. These amounts shall be used solely to prevent any default in payment of the interest and principal of the bonds. Moneys in the account shall be used to pay and retire the last outstanding Series A 1983 Bonds (including interest and redemption premium) unless they could be otherwise paid. Moneys in the Series A 1981 Bond Reserve Account and the Depreciation and Replacement Account were transferred to this account.
8. Depreciation and Replacement Account (Series A 1981) - There shall be credited annually on July 20 (beginning in 1984) from the Enterprise Fund the sum of \$418,000 until the account shall aggregate the principal amount of \$3,290,000, after which such payments shall be resumed as necessary to maintain such an aggregate amount. These amounts shall be used, if no other funds are available, solely for the purpose of paying the expenses of operating and maintaining the project and making repairs and replacements. Moneys shall not be used to extend or enlarge the project.
9. Operating Reserve Account - This account was created by a resolution of the Board on June 28, 1984 in the amount of \$150,000.00. On July 12, 1985 a resolution of the Board increased this amount to \$300,000.00. These moneys are to be used, if no other funds are available, for the purpose of paying expenses of operating the maintaining the project.

**BOARD OF PUBLIC BUILDINGS  
(TRUMAN STATE OFFICE BUILDING REFUNDING)**  
\$43,445,000  
**SERIES A 1983 REFUNDING**

(Refunded)

*Defeasance*

On December 1, 1985, \$39,875,000 of outstanding Series A 1983 Refunding Bonds were refunded with the issuance of Series A 1985 Refunding Bonds. The proceeds of the Refunding Bonds together with other available funds were deposited in an escrow fund with Commerce Bank of Kansas City, N.A. The moneys in the fund will be used to pay principal and interest on the Series A 1983 Refunding Bonds on their maturity dates. With the deposit of these moneys into the escrow fund, the Series A 1983 Refunding Bonds were legally defeased.

*NOTE:*

The Series A 1983 Refunding Bonds were issued to refund the following bonds:

<u>Series</u>	<u>Principal Refunded</u>	<u>Maturities Refunded</u>
A 1981	\$43,445,000	1984-1993

## BOARD OF PUBLIC BUILDINGS

## DEBT SERVICE SCHEDULE

SERIES: A 1983 REFUNDING

(Refunded A1981)

DATE ISSUED: 10/1/83

AMOUNT ISSUED: \$43,445,000

(FY86-FY93 refunded with Series A 1985)\*

FISCAL YEAR	INTEREST 1/1	INTEREST 7/1 (6/30)	PRINCIPAL 1/1	ANNUAL DEBT SERVICE	OUTSTANDING PRINCIPAL
1966	-	-	-	-	-
1967	-	-	-	-	-
1968	-	-	-	-	-
1969	-	-	-	-	-
1970	-	-	-	-	-
1971	-	-	-	-	-
1972	-	-	-	-	-
1973	-	-	-	-	-
1974	-	-	-	-	-
1975	-	-	-	-	-
1976	-	-	-	-	-
1977	-	-	-	-	-
1978	-	-	-	-	-
1979	-	-	-	-	-
1980	-	-	-	-	-
1981	-	-	-	-	-
1982	-	-	-	-	-
1983	-	-	-	-	-
1984	921,653.75	1,843,307.50	-	2,764,961.25	43,445,000.00
1985	1,843,307.50	1,660,345.00	3,570,000.00	7,073,652.50	39,875,000.00
1986	-	-	-	-	-
1987	-	-	-	-	-
1988	-	-	-	-	-
1989	-	-	-	-	-
1990	-	-	-	-	-
1991	-	-	-	-	-
1992	-	-	-	-	-
1993	-	-	-	-	-
1994	-	-	-	-	-
1995	-	-	-	-	-
1996	-	-	-	-	-
1997	-	-	-	-	-
1998	-	-	-	-	-
1999	-	-	-	-	-
2000	-	-	-	-	-
2001	-	-	-	-	-
2002	-	-	-	-	-
2003	-	-	-	-	-
2004	-	-	-	-	-
2005	-	-	-	-	-
2006	-	-	-	-	-
2007	-	-	-	-	-
2008	-	-	-	-	-
2009	-	-	-	-	-
2010	-	-	-	-	-
2011	-	-	-	-	-
2012	-	-	-	-	-
2013	-	-	-	-	-
<b>TOTAL</b>	<b>2,764,961.25</b>	<b>3,503,652.50</b>	<b>3,570,000.00</b>	<b>9,838,613.75</b>	<b>-</b>

\* Amount Refunded: \$39,875,000

**BOARD OF PUBLIC BUILDINGS  
(CORRECTIONS AND MENTAL HEALTH PROJECT)**  
**\$89,900,000**  
**SERIES A 1984**

**(Refunded)**

DATED ----- November 1, 1984  
 SALE DATE ----- October 24, 1984  
 INTEREST PAYMENT DATES ----- November 1 and May 1 commencing May 1, 1985  
 PRINCIPAL PAYMENT DATE ----- November 1 commencing November 1, 1986  
 NET INTEREST COST ----- 10.182%  
 BOND COUNSEL ----- Lashly, Caruthers, Baer & Hamel, P.C.  
 UNDERWRITERS COUNSEL ----- Gaar & Bell  
 FINANCIAL ADVISOR ----- Kidder, Peabody & Co., Inc.  
 UNDERWRITER MANAGER ----- Prudential-Bache Securities, Inc.  
 PAYING AGENT ----- The Chase Manhattan Bank, N.A., New York, NY

*Maturities and Interest Rates*

<u>Year</u>	<u>Amount</u>	<u>Rate</u>	<u>Year</u>	<u>Amount</u>	<u>Rate</u>
1986	\$ 1,165,000	12.00%	1996	\$ 2,595,000	9.40%
1987	1,245,000	12.00%	1997	2,845,000	9.60%
1988	1,340,000	12.00%	1998	3,125,000	9.75%
1989	1,440,000	12.00%	1999	3,440,000	9.90%
1990	1,555,000	12.00%	2000	3,785,000	10.00%
1991	1,685,000	12.00%	2001	4,170,000	10.00%
1992	1,830,000	10.00%	2002	4,595,000	10.10%
1993	1,990,000	8.75%	2003	5,070,000	10.10%
1994	2,170,000	9.00%	2004	5,590,000	10.20%
1995	2,370,000	9.20%	2005	6,165,000	10.20%

*Redemption (Optional)*

Series A 1984 Bonds maturing on November 1, 1995 and thereafter, may, at the option of the Board, be called for redemption and payment prior to maturity as a whole or in part in inverse order of maturity on November 1, 1994 or on any interest payment date thereafter, at the following prices, expressed as percentages of principal amount, on the following dates, together with accrued interest to the date of redemption and payment:

<u>Redemption Dates</u>	<u>Redemption Prices</u>
November 1, 1994 and May 1, 1995	103%
November 1, 1995 and May 1, 1996	102½%
November 1, 1996 and May 1, 1997	102%
November 1, 1997 and May 1, 1998	101½%
November 1, 1998 and May 1, 1999	101%
November 1, 1999 and May 1, 2000	100½%
November 1, 2000 and thereafter	100%

**BOARD OF PUBLIC BUILDINGS  
(CORRECTIONS AND MENTAL HEALTH PROJECT)**  
**\$89,900,000**  
**SERIES A 1984**

**(Refunded)**

*Redemption (Optional) (continued)*

In the event of any such redemption, the Board shall give written notice of its intention to redeem and pay said Series A 1984 Bonds by United States registered or certified mail addressed to the registered owner of such bonds, to the Paying Agent and to the manager of the Underwriting Group purchasing the Series A 1984 Bonds, each of said notices to be mailed not less than 30 days prior to the date fixed for redemption.

*Maturities and Interest Rates for Term Bonds*

<u>Year</u>	<u>Amount</u>	<u>Rate</u>
2009	\$31,730,000	10.375%

*Redemption (Mandatory)*

Series A 1984 Bonds maturing on November 1, 2009 shall be subject to mandatory redemption and payment pursuant to the schedule set forth below at a redemption price of 100% of the principal amount thereof plus accrued interest to the redemption date.

<u>Redemption Date</u>	<u>Principal Amount</u>
November 1, 2006	\$6,800,000
November 1, 2007	\$7,500,000
November 1, 2008	\$8,285,000

The remaining \$9,145,000 principal amount of Series A 1984 Bonds shall be paid at maturity on November 1, 2009.

*Required Accounts*

1. Construction Fund - All proceeds from the sale of Series A 1984 Bonds (except accrued interest and premium, plus an amount equal to the interest that will accrue through May 1, 1986 which was credited to the Principal and Interest Fund and \$838,600 which was credited to Bond Reserve Fund) shall be deposited into this fund. The funds shall be used to pay costs of the project. When the project has been completed, any remaining moneys shall be credited to the extent available as follows: 1) \$1,250,000 to Bond Reserve Fund, 2) \$862,500 to the Depreciation and Replacement Fund, and 3) remaining balance to the Principal and Interest Fund.
2. Enterprise Fund - All income and revenues derived from the use and occupancy of the project shall be deposited into this fund. The funds shall be used to pay the reasonable cost of operating and maintaining the project.
3. Principal and Interest Account - There shall be credited annually on or before July 20 (beginning in 1986) from the Enterprise Fund the amount required to pay the interest becoming due on the Series A 1984 Bonds on the next succeeding first days of November and May and the amount required to pay the principal amount of the bonds becoming due on the next succeeding bond maturity date. These amounts shall be used for the sole purpose of paying, when due, the interest and principal of the bonds.

**BOARD OF PUBLIC BUILDINGS  
(CORRECTIONS AND MENTAL HEALTH PROJECT)**  
**\$89,900,000**  
**SERIES A 1984**

**(Refunded)**

*Required Accounts (continued)*

4. Bond Reserve Fund - There shall be credited annually on or before July 20 (beginning in 1986) from the Enterprise Fund the sum of \$1,250,000 until the fund shall aggregate the principal amount of \$10,000,000, after which the payments shall be resumed as necessary to maintain such an aggregate amount. The amount of \$838,600 was credited from bond sale proceeds. These amounts shall be used solely to prevent any default in the payment of interest or principal of the bonds. Moneys in the fund shall be used to pay and retire the last outstanding Series A 1984 Bonds (including interest and redemption premium) unless they could be otherwise paid.
5. Depreciation and Replacement Account - There shall be credited annually on or before July 20 (beginning in 1986) from the Enterprise Fund the sum of \$860,500 until the fund shall aggregate the principal amount of \$6,900,000, after which such payments shall be resumed as necessary to maintain such an aggregate balance. These amounts shall be used, if no other funds are available, solely for the purpose of paying the expenses of operating and maintaining the project and making repairs and replacements. Moneys shall not be used to extend or enlarge the project.
6. Operating Reserve Fund - There shall be credited annually on or before July 20 (beginning in 1986) from the Enterprise Fund the sum of \$400,000 until the fund shall aggregate the principal amount of \$1,200,000, after which such payments shall be resumed as necessary to maintain such an aggregate amount. Moneys in the fund shall be used, if no other funds are available, solely for the purpose of paying expenses of operating the project.

*Defeasance*

On December 1, 1985, \$89,900,000 of outstanding Series A 1984 Bonds were refunded with the issuance of Series A 1985 Refunding Bonds. The proceeds of the Refunding Bonds together with other available funds were deposited in an escrow fund with Commerce Bank of Kansas City, N.A. The moneys in the fund will be used to pay principal and interest on the Series A 1984 Bonds on their maturity dates. With the deposit of these moneys into the escrow fund, the Series A 1984 Bonds were legally defeased.

*Call Date*

The Series A 1984 Bonds maturing on November 1, 1995 and thereafter will be called for redemption on November 1, 1994 at 103%.

**BOARD OF PUBLIC BUILDINGS**

**DEBT SERVICE SCHEDULE**

**SERIES: A 1984**

**DATE ISSUED: 11/1/84**

**AMOUNT ISSUED: \$89,000,000**

*(FY87-FY10 refunded with Series A 1985)\**

<b>FISCAL YEAR</b>	<b>INTEREST 11/1</b>	<b>INTEREST 5/1</b>	<b>PRINCIPAL 11/1</b>	<b>ANNUAL DEBT SERVICE</b>	<b>OUTSTANDING PRINCIPAL</b>
1966	-	-	-	-	-
1967	-	-	-	-	-
1968	-	-	-	-	-
1969	-	-	-	-	-
1970	-	-	-	-	-
1971	-	-	-	-	-
1972	-	-	-	-	-
1973	-	-	-	-	-
1974	-	-	-	-	-
1975	-	-	-	-	-
1976	-	-	-	-	-
1977	-	-	-	-	-
1978	-	-	-	-	-
1979	-	-	-	-	-
1980	-	-	-	-	-
1981	-	-	-	-	-
1982	-	-	-	-	-
1983	-	-	-	-	-
1984	-	-	-	-	-
1985	-	4,603,512.50	-	4,603,512.50	89,900,000.00
1986	4,603,512.50	-	-	4,603,512.50	-
1987	-	-	-	-	-
1988	-	-	-	-	-
1989	-	-	-	-	-
1990	-	-	-	-	-
1991	-	-	-	-	-
1992	-	-	-	-	-
1993	-	-	-	-	-
1994	-	-	-	-	-
1995	-	-	-	-	-
1996	-	-	-	-	-
1997	-	-	-	-	-
1998	-	-	-	-	-
1999	-	-	-	-	-
2000	-	-	-	-	-
2001	-	-	-	-	-
2002	-	-	-	-	-
2003	-	-	-	-	-
2004	-	-	-	-	-
2005	-	-	-	-	-
2006	-	-	-	-	-
2007	-	-	-	-	-
2008	-	-	-	-	-
2009	-	-	-	-	-
2010	-	-	-	-	-
2011	-	-	-	-	-
2012	-	-	-	-	-
2013	-	-	-	-	-
<b>TOTAL</b>	<b>4,603,512.50</b>	<b>4,603,512.50</b>	<b>0.00</b>	<b>9,207,025.00</b>	<b>-</b>

\* *Amount Refunded: \$89,900,000*

**BOARD OF PUBLIC BUILDINGS**  
**\$150,560,000**  
**SERIES A 1985 REFUNDING**

(Refunded)

DATED ----- December 1, 1985  
 SALE DATE ----- December 10, 1985  
 INTEREST PAYMENT DATES ----- August 1 and February 1 commencing February 1, 1986  
 PRINCIPAL PAYMENT DATE ----- August 1 commencing August 1, 1986  
 NET INTEREST COST ----- 8.191568%  
 BOND COUNSEL ----- Gaar & Bell  
 FINANCIAL ADVISOR ----- Evensen-Dodge, Inc.  
 UNDERWRITER MANAGER ----- Prudential-Bache Securities, Inc.  
 PAYING AGENT ----- The Boatmen's National Bank of St. Louis  
 ESCROW AGENT ----- Commerce Bank of Kansas City, N.A.  
 ESCROW VERIFICATION AGENT ----- Alexander Grant & Company, CPA's

*Maturities and Interest Rates*

<u>Year</u>	<u>Amount</u>	<u>Rate</u>	<u>Year</u>	<u>Amount</u>	<u>Rate</u>
1986	\$ 1,510,000	8.300%	1998	\$ 4,600,000	8.300%
1987	7,175,000	8.300%	1999	5,000,000	8.375%
1988	7,650,000	8.300%	2000	5,425,000	8.375%
1989	8,225,000	8.300%	2001	5,875,000	8.375%
1990	8,825,000	8.300%	2002	5,250,000	8.375%
1991	9,475,000	8.300%	2003	5,675,000	8.375%
1992	10,200,000	8.300%	2004	6,150,000	8.375%
1993	3,750,000	8.300%	2005	6,675,000	8.500%
1994	4,075,000	8.300%	2006	7,225,000	8.500%
1995	4,100,000	8.300%	2007	7,825,000	8.500%
1996	3,925,000	8.300%	2008	8,500,000	8.600%
1997	4,250,000	8.300%	2009	9,200,000	8.600%

*Redemption*

Series A 1985 Bonds maturing on August 1, 1996, and thereafter, may, at the option of the Board, be called for redemption and payment prior to maturity as a whole or in part in inverse order of maturity on August 1, 1995, or on any interest payment date thereafter, at the following prices, expressed as percentages of principal amount, on the following dates, together with accrued interest to the date of redemption:

<u>Redemption Dates</u>	<u>Redemption Prices</u>
August 1, 1995 and February 1, 1996	102%
August 1, 1996 and February 1, 1997	101½%
August 1, 1997 and February 1, 1998	101%
August 1, 1998 and February 1, 1999	100½%
August 1, 1999 and thereafter	100%

**BOARD OF PUBLIC BUILDINGS**  
**\$150,560,000**  
**SERIES A 1985 REFUNDING**

(Refunded)

*Redemption (continued)*

In the event of any such redemption, the Board shall give written notice of its intention to redeem and pay said Series A 1985 Bonds by United States registered or certified mail addressed to the registered owners of such bonds, to the Paying Agent and to the manager of the Underwriting Group purchasing the Series A 1985 Bonds, each of said notices to be mailed not less than 30 days prior to the date fixed for redemption.

*Required Accounts*

1. Construction Fund - This fund shall consist of separate construction accounts to be designated by the Board for each project which has not been completed as of December 10, 1985. The balance of this fund shall be used to pay costs of acquiring, constructing, equipping and furnishing each respective uncompleted project. When each such project has been completed any moneys or investments in the construction account for such project in the Construction Fund shall be transferred and credited to the Principal and Interest Fund.
2. Enterprise Fund - All income and revenues derived from the use and occupancy of each project and any other available moneys will be credited to the Enterprise Fund. The moneys shall be used to pay the reasonable cost of operating and maintaining each project. This fund may consist of separate accounts to be designated by the Board for each project.
3. Escrow Fund - This account shall be maintained in the custody of the Escrow Agent. Moneys in the Escrow Fund shall be applied, solely to the payment of the principal of, redemption premium, and interest on the Outstanding Bonds (Series 1966, 1967, A 1978, A 1979, A 1980, A 1983, A 1984) in accordance with the provisions of the Escrow Trust Agreement.
4. Cost of Issuance Fund - The sum of \$412,830 was deposited into this account from proceeds of the sale of the Series A 1985 Bonds. Moneys in this fund are to be used for the payment of the costs incurred in issuing the bonds.
5. Principal and Interest Fund - There shall be credited annually on or before July 20th (beginning in 1986) from the Enterprise Fund the amount required to pay the interest becoming due on the Series A 1985 Bonds on the next succeeding interest payment dates in each fiscal year; and the amount required to pay the principal becoming due on the Series A 1985 Bonds on the next succeeding principal payment date in each fiscal year. This fund may consist of separate accounts to be designated by the Board for each project.
6. Bond Reserve Fund - There shall be credited annually on or before July 20th (beginning in 1986) from the Enterprise Fund to the Bond Reserve Fund not less than \$2,145,000 until the Bond Reserve Fund shall aggregate the Bond Reserve Requirement, after which the payments shall be resumed as necessary to maintain the Bond Reserve Requirement. ("Bond Reserve Requirement" is defined as an amount equal to the maximum annual principal and interest payable in the current or any subsequent fiscal year.) This fund shall be used solely to prevent any default in payment of the interest and principal of the Series A 1985 Bonds. Moneys in the fund shall be used to pay and retire the last Series A 1985 Bonds, including interest and redemption premium, if any, unless they could be otherwise paid.

**BOARD OF PUBLIC BUILDINGS**  
**\$150,560,000**  
**SERIES A 1985 REFUNDING**

(Refunded)

*Required Accounts (continued)*

7. Depreciation and Replacement Fund - There shall be credited annually on or before July 20<sup>th</sup> (beginning in 1986) from the Enterprise Fund to the Depreciation and Replacement Fund not less than \$1,298,500 until the Depreciation and Replacement Fund shall aggregate the principal amount of \$10,800,000, after which the payments shall be resumed as necessary to maintain such an aggregate amount. These amounts shall be used under orders of the Board, if no other funds are available, solely for the purpose of paying the expenses of operating and maintaining the projects and making repairs and replacements necessary to keep the projects in efficient and successful operation. This fund may consist of separate accounts to be designated by the Board for each project.
8. Operating Reserve Fund - There shall be credited annually on or before July 20th (beginning in 1986) from the Enterprise Fund to the Operating Reserve Fund not less than \$400,000 until the Operating Reserve Fund shall aggregate the principal amount of \$2,100,000, after which the payments shall be resumed as necessary to maintain such an aggregate amount. These moneys are to be used, if no other funds are available, for the purpose of paying expenses of operating and maintaining the projects. This fund may consist of separate accounts to be designated by the Board for each project.

*Defeasance*

On December 1, 1991, \$107,700,000 of outstanding Series A 1985 Refunding Bonds were refunded with the issuance of Series A 1991 Refunding Bonds. The proceeds of the Refunding Bonds were deposited in an escrow fund with Mark Twain Bank, St. Louis. The moneys in the fund will be used to pay principal and interest on the Series A 1985 Refunding Bonds. With the deposit of these moneys into the escrow fund, the Series A 1985 Refunding Bonds were legally defeased.

*Call Date*

The Series A 1985 Refunding Bonds maturing on August 1, 1996 and thereafter will be called for redemption on August 1, 1995 at 102%.

*NOTE:*

The Series A 1985 Refunding Bonds were issued to refund the following bonds:

<u>Series</u>	<u>Principal Refunded</u>	<u>Maturities Refunded</u>
1966	\$2,160,000	1986 - 1993
1967	\$825,000	1986 - 1993
A 1978	\$11,745,000	1986 - 2002
A 1979	\$2,260,000	1986 - 1995
A 1980	\$3,795,000	1986 - 1996
A 1983 Refunding	\$39,875,000	1986 - 1993
A 1984	\$89,900,000	1986 - 2009

**BOARD OF PUBLIC BUILDINGS**  
**DEBT SERVICE SCHEDULE**  
**SERIES: A 1985 REFUNDING**  
**DATE ISSUED: 12/1/85**  
**AMOUNT ISSUED: \$150,560,000**

(Refunded 1966, 1967, A1978, A1979, A1980, A1983, A1984)

(FY93-FY10 refunded with Series A 1991)\*

FISCAL YEAR	INTEREST 8/1	INTEREST 2/1	PRINCIPAL 8/1	ANNUAL DEBT SERVICE	OUTSTANDING PRINCIPAL
1966	-	-	-	-	-
1967	-	-	-	-	-
1968	-	-	-	-	-
1969	-	-	-	-	-
1970	-	-	-	-	-
1971	-	-	-	-	-
1972	-	-	-	-	-
1973	-	-	-	-	-
1974	-	-	-	-	-
1975	-	-	-	-	-
1976	-	-	-	-	-
1977	-	-	-	-	-
1978	-	-	-	-	-
1979	-	-	-	-	-
1980	-	-	-	-	-
1981	-	-	-	-	-
1982	-	-	-	-	-
1983	-	-	-	-	-
1984	-	-	-	-	-
1985	-	-	-	-	-
1986	-	2,103,010.21	-	2,103,010.21	150,560,000.00
1987	6,309,030.63	6,246,365.63	1,510,000.00	14,065,396.26	149,050,000.00
1988	6,246,365.63	5,948,603.13	7,175,000.00	19,369,968.76	141,875,000.00
1989	5,948,603.13	5,631,128.13	7,650,000.00	19,229,731.26	134,225,000.00
1990	5,631,128.13	5,289,790.63	8,225,000.00	19,145,918.76	126,000,000.00
1991	5,289,790.63	4,923,553.13	8,825,000.00	19,038,343.76	117,175,000.00
1992	4,923,553.13	-	9,475,000.00	14,398,553.13	-
1993	-	-	-	-	-
1994	-	-	-	-	-
1995	-	-	-	-	-
1996	-	-	-	-	-
1997	-	-	-	-	-
1998	-	-	-	-	-
1999	-	-	-	-	-
2000	-	-	-	-	-
2001	-	-	-	-	-
2002	-	-	-	-	-
2003	-	-	-	-	-
2004	-	-	-	-	-
2005	-	-	-	-	-
2006	-	-	-	-	-
2007	-	-	-	-	-
2008	-	-	-	-	-
2009	-	-	-	-	-
2010	-	-	-	-	-
2011	-	-	-	-	-
2012	-	-	-	-	-
2013	-	-	-	-	-
<b>TOTAL</b>	<b>34,348,471.28</b>	<b>30,142,450.86</b>	<b>42,860,000.00</b>	<b>107,350,922.14</b>	<b>-</b>

\* Amount Refunded: \$107,700,000

**BOARD OF PUBLIC BUILDINGS  
(STATE INFORMATION CENTER)**  
**\$19,500,000**  
**SERIES A 1988**

**(Refunded)**

DATED ----- April 1, 1988  
 SALE DATE ----- March 17, 1988  
 INTEREST PAYMENT DATES ----- October 1 and April 1 commencing October 1, 1988  
 PRINCIPAL PAYMENT DATE ----- April 1 commencing April 1, 1991  
 TRUE INTEREST COST ----- 7.690635%  
 BOND COUNSEL ----- Stinson, Mag & Fizzell  
 FINANCIAL ADVISOR ----- A. G. Edwards & Sons, Inc.  
 UNDERWRITER MANAGER ----- Goldman, Sachs & Company  
 PAYING AGENT ----- Citibank, N.A., New York, NY

*Maturities and Interest Rates*

Year	Amount	Rate	Year	Amount	Rate
1991	\$ 335,000	9.00%	2003	\$ 815,000	7.50%
1992	370,000	9.00%	2004	870,000	7.60%
1993	405,000	9.00%	2005	935,000	7.60%
1994	445,000	8.00%	2006	1,005,000	7.70%
1995	485,000	6.75%	2007	1,075,000	7.70%
1996	515,000	6.60%	2008	1,155,000	7.70%
1997	545,000	6.75%	2009	1,240,000	7.80%
1998	585,000	6.90%	2010	1,335,000	7.80%
1999	620,000	7.00%	2011	1,430,000	7.90%
2000	665,000	7.10%	2012	1,540,000	7.90%
2001	710,000	7.30%	2013	1,660,000	7.90%
2002	760,000	7.40%			

*Redemption*

The Series A 1988 Bonds maturing on April 1, 1995, and thereafter, may be called for redemption and payment prior to maturity at the option of the Board, as a whole or in part (bonds of less than a full maturity to be selected by the Bond Registrar by lot or in such equitable manner as it shall determine), on April 1, 1994, or on any interest payment date thereafter, at the following prices, expressed as percentages of principal amount, together with accrued interest to the date of redemption and payment:

<u>Redemption Dates</u>	<u>Redemption Prices</u>
April 1, 1994 and October 1, 1994	102%
April 1, 1995 and October 1, 1995	101½%
April 1, 1996 and October 1, 1996	101%
April 1, 1997 and thereafter	100%

**BOARD OF PUBLIC BUILDINGS  
(STATE INFORMATION CENTER)**  
**\$19,500,000**  
**SERIES A 1988**

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(Refunded)

*Redemption (continued)*

In the event of any such redemption, the Board, or the Bond Registrar acting on behalf of the Board, shall give written notice of its intention to redeem and pay the Series A 1988 Bonds on a specified date. Such notice to be given by United States registered or certified mail not less than 30 days prior to the date fixed for redemption, addressed to the registered owner of any bond being redeemed and to the manager of the Underwriting Group purchasing the bonds; provided, however, that the failure to give such notice by mailing, or any defect therein, with respect to any particular bonds shall not affect the validity of any proceedings for the redemption of bonds.

*Required Accounts*

1. Construction Fund - All proceeds derived from the sale of the Series A 1988 Bonds (except accrued interest, premium, capitalized interest and \$200,000 to be deposited in the bond reserve fund) shall be deposited in this fund. The fund shall be used to pay for the costs of the project. When the project has been completed, the balance shall be as follows:
  - a) To the Bond Reserve Fund until the Bond Reserve Fund equals \$1,600,000, and
  - b) Any remaining amount to the Principal and Interest Fund.
2. Enterprise Fund - All income and revenues derived from the use of the project or any other available moneys will be paid to the Enterprise Fund. The fund shall pay for the reasonable costs of operating and maintaining the project.
3. Principal and Interest Account - There shall be credited on or before July 20 (beginning 1990) from the Enterprise Fund the amounts required to pay the interest becoming due on the bonds on the next succeeding first days of October and April and the amount required to pay the principal amount of the bonds becoming due on the next succeeding bond maturity date.
4. Bond Reserve Account - There shall be credited annually on or before July 20 (beginning 1990) from the Enterprise Fund an amount not less than \$200,000 until the account shall aggregate the principal amount of \$1,600,000 after which payments shall be resumed as necessary to maintain such an aggregate amount. The amounts shall be used solely to prevent any default in payment of the interest and principal of the bonds.
5. Depreciation and Replacement Fund - There shall be credited annually on or before July 20<sup>th</sup> (beginning in 1994) from the Enterprise Fund an amount not less than \$280,000 until the account shall aggregate the principal amount of \$1,400,000, after which such payments shall be resumed as necessary to maintain such an aggregate amount. These amounts shall be used, if no other funds are available, solely for the purpose of paying the expenses of operating and maintaining the project and making repairs and replacements. Moneys shall not be used to extend or enlarge the project.
6. Operating Reserve Fund - There shall be credited annually on or before July 20th (beginning in 1990) from the Enterprise Fund, an amount not less than \$75,000 until the fund shall aggregate \$300,000 after which such payments shall be resumed as necessary to maintain such an aggregate amount. The account should maintain a balance of \$300,000. Moneys in the fund shall be used, if no other funds are available, solely for the purpose of paying expenses of operating the project.

**BOARD OF PUBLIC BUILDINGS  
(STATE INFORMATION CENTER)**  
**\$19,500,000**  
**SERIES A 1988**

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**(Refunded)**

*Defeasance*

On December 1, 1991, \$19,165,000 of outstanding Series A 1988 Bonds were refunded with the issuance of Series A 1991 Refunding Bonds. The proceeds of the Refunding Bonds were deposited in an escrow fund with Mark Twain Bank, St. Louis. The moneys in the fund will be used to pay principal and interest on the Series A 1988 Bonds on their maturity dates. With the deposit of these moneys into the escrow fund, the Series A 1988 Bonds were legally defeased.

*Call Date*

The Series A 1988 Bonds maturing on April 1, 1995 and thereafter will be called for redemption on April 1, 1994 at 102%.

**BOARD OF PUBLIC BUILDINGS**

**DEBT SERVICE SCHEDULE**

**SERIES: A 1988**

**DATE ISSUED: 4/1/88**

**AMOUNT ISSUED: \$19,500,000**

*(FY92-FY13 refunded with Series A 1991)\**

<b>FISCAL YEAR</b>	<b>INTEREST 10/1</b>	<b>INTEREST 4/1</b>	<b>PRINCIPAL 4/1</b>	<b>ANNUAL DEBT SERVICE</b>	<b>OUTSTANDING PRINCIPAL</b>
1966	-	-	-	-	-
1967	-	-	-	-	-
1968	-	-	-	-	-
1969	-	-	-	-	-
1970	-	-	-	-	-
1971	-	-	-	-	-
1972	-	-	-	-	-
1973	-	-	-	-	-
1974	-	-	-	-	-
1975	-	-	-	-	-
1976	-	-	-	-	-
1977	-	-	-	-	-
1978	-	-	-	-	-
1979	-	-	-	-	-
1980	-	-	-	-	-
1981	-	-	-	-	-
1982	-	-	-	-	-
1983	-	-	-	-	-
1984	-	-	-	-	-
1985	-	-	-	-	-
1986	-	-	-	-	-
1987	-	-	-	-	-
1988	-	-	-	-	19,500,000.00
1989	746,042.50	746,042.50	-	1,492,085.00	19,500,000.00
1990	746,042.50	746,042.50	-	1,492,085.00	19,500,000.00
1991	746,042.50	746,042.50	335,000.00	1,827,085.00	19,165,000.00
1992	730,967.50	-	-	730,967.50	-
1993	-	-	-	-	-
1994	-	-	-	-	-
1995	-	-	-	-	-
1996	-	-	-	-	-
1997	-	-	-	-	-
1998	-	-	-	-	-
1999	-	-	-	-	-
2000	-	-	-	-	-
2001	-	-	-	-	-
2002	-	-	-	-	-
2003	-	-	-	-	-
2004	-	-	-	-	-
2005	-	-	-	-	-
2006	-	-	-	-	-
2007	-	-	-	-	-
2008	-	-	-	-	-
2009	-	-	-	-	-
2010	-	-	-	-	-
2011	-	-	-	-	-
2012	-	-	-	-	-
2013	-	-	-	-	-
<b>TOTAL</b>	<b>2,969,095.00</b>	<b>2,238,127.50</b>	<b>335,000.00</b>	<b>5,542,222.50</b>	<b>-</b>

\* *Amount Refunded: \$19,165,000*

**BOARD OF PUBLIC BUILDINGS  
(KANSAS CITY STATE OFFICE BUILDING)  
\$2,595,000  
SERIES B 1988**

(Refunded)

DATED ----- April 1, 1988  
 SALE DATE ----- March 17, 1988  
 INTEREST PAYMENT DATES ----- October 1 and April 1 commencing October 1, 1988  
 PRINCIPAL PAYMENT DATE ----- April 1 commencing April 1, 1991  
 TRUE INTEREST COST ----- 7.690635%  
 BOND COUNSEL ----- Stinson, Mag & Fizzell  
 FINANCIAL ADVISOR ----- A. G. Edwards & Sons, Inc.  
 UNDERWRITER MANAGER ----- Goldman, Sachs & Company  
 PAYING AGENT ----- Citibank, N.A., New York, NY

*Maturities and Interest Rates*

Year	Amount	Rate	Year	Amount	Rate
1991	\$ 45,000	9.00%	2003	\$ 110,000	7.50%
1992	50,000	9.00%	2004	115,000	7.60%
1993	55,000	9.00%	2005	125,000	7.60%
1994	60,000	8.00%	2006	135,000	7.70%
1995	65,000	6.75%	2007	140,000	7.70%
1996	70,000	6.60%	2008	155,000	7.70%
1997	75,000	6.75%	2009	165,000	7.80%
1998	75,000	6.90%	2010	175,000	7.80%
1999	85,000	7.00%	2011	190,000	7.90%
2000	90,000	7.10%	2012	200,000	7.90%
2001	95,000	7.30%	2013	220,000	7.90%
2002	100,000	7.40%			

*Redemption*

The Series B 1988 Bonds maturing on April 1, 1995, and thereafter, may be called for redemption and payment prior to maturity at the option of the Board, as a whole or in part (bonds of less than a full maturity to be selected by the Bond Registrar by lot or in such equitable manner as it shall determine), on April 1, 1994, or on any interest payment date thereafter, at the following prices, expressed as percentages of principal amount, together with accrued interest to the date of redemption and payment:

<u>Redemption Dates</u>	<u>Redemption Prices</u>
April 1, 1994 and October 1, 1994	102%
April 1, 1995 and October 1, 1995	101½%
April 1, 1996 and October 1, 1996	101%
April 1, 1997 and thereafter	100%

**BOARD OF PUBLIC BUILDINGS  
(KANSAS CITY STATE OFFICE BUILDING)  
\$2,595,000  
SERIES B 1988**

---

**(Refunded)**

*Redemption (continued)*

In the event of any such redemption, the Board, or the Bond Registrar acting on behalf of the Board, shall give written notice of its intention to redeem and pay the Series B 1988 Bonds on a specified date. Such notice to be given by United States registered or certified mail not less than 30 days prior to the date fixed for redemption, addressed to the registered owner of any bond being redeemed and to the manager of the Underwriting Group purchasing the bonds; provided, however, that the failure to give such notice by mailing, or any defect therein, with respect to any particular bonds shall not affect the validity of any proceedings for the redemption of bonds.

*Required Accounts*

1. **Construction Fund** - All proceeds derived from the sale of the Series B 1988 Bonds (except accrued interest, premium, capitalized interest and \$200,000 to be deposited in the bond reserve fund) shall be deposited in this fund. The fund shall be used to pay for the costs of the project. When the project has been completed, the balance shall be as follows:
  - a) To the Bond Reserve Fund until the Bond Reserve Fund equals \$200,000, and
  - b) Any remaining amount to the Principal and Interest Fund.
2. **Enterprise Fund** - All income and revenues derived from the use of the project or any other available moneys will be paid to the Enterprise Fund. The fund shall pay for the reasonable costs of operating and maintaining the project.
3. **Principal and Interest Account** - There shall be credited on or before July 20 (beginning 1990) from the Enterprise Fund the amounts required to pay the interest becoming due on the bonds on the next succeeding first days of October and April and the amount required to pay the principal amount of the bonds becoming due on the next succeeding bond maturity date.
4. **Bond Reserve Account** - There shall be credited annually on or before July 20 (beginning 1990) from the Enterprise Fund an amount not less than \$25,000 until the account shall aggregate the principal amount of \$200,000 after which payments shall be resumed as necessary to maintain such an aggregate amount. The amounts shall be used solely to prevent any default in payment of the interest and principal of the bonds.
5. **Depreciation and Replacement Fund** - There shall be credited annually on or before July 20th (beginning in 1990) from the Enterprise Fund an amount not less than \$30,000 until the account shall aggregate the principal amount of \$150,000, after which such payments shall be resumed as necessary to maintain such an aggregate amount. These amounts shall be used, if no other funds are available, solely for the purpose of paying the expenses of operating and maintaining the project and making repairs and replacements. Moneys shall not be used to extend or enlarge the project.
6. **Operating Reserve Fund** - There shall be credited annually on or before July 20th (beginning in 1990) from the Enterprise Fund, an amount not less than \$25,000 until the fund shall aggregate \$100,000 after which such payments shall be resumed as necessary to maintain such an aggregate amount. Moneys in the fund shall be used, if no other funds are available, solely for the purpose of paying expenses of operating the project.

**BOARD OF PUBLIC BUILDINGS  
(KANSAS CITY STATE OFFICE BUILDING)  
\$2,595,000  
SERIES B 1988**

---

**(Refunded)**

*Defeasance*

On December 1, 1991, \$2,550,000 of outstanding Series B 1988 Bonds were refunded with the issuance of Series A 1991 Refunding Bonds. The proceeds of the Refunding Bonds were deposited in an escrow fund with Mark Twain Bank, St. Louis. The moneys in the fund will be used to pay principal and interest on the Series B 1988 Bonds on their maturity dates. With the deposit of these moneys into the escrow fund, the Series B 1988 Bonds were legally defeased.

*Call Date*

The Series B 1988 Bonds maturing on April 1, 1995 and thereafter will be called for redemption on April 1, 1994 at 102%.

**BOARD OF PUBLIC BUILDINGS**

**DEBT SERVICE SCHEDULE**

**SERIES: B 1988**

**DATE ISSUED: 4/1/88**

**AMOUNT ISSUED: \$2,595,000**

*(FY92-FY13 refunded with Series A 1991)\**

<b>FISCAL YEAR</b>	<b>INTEREST 10/1</b>	<b>INTEREST 4/1</b>	<b>PRINCIPAL 4/1</b>	<b>ANNUAL DEBT SERVICE</b>	<b>OUTSTANDING PRINCIPAL</b>
1966	-	-	-	-	-
1967	-	-	-	-	-
1968	-	-	-	-	-
1969	-	-	-	-	-
1970	-	-	-	-	-
1971	-	-	-	-	-
1972	-	-	-	-	-
1973	-	-	-	-	-
1974	-	-	-	-	-
1975	-	-	-	-	-
1976	-	-	-	-	-
1977	-	-	-	-	-
1978	-	-	-	-	-
1979	-	-	-	-	-
1980	-	-	-	-	-
1981	-	-	-	-	-
1982	-	-	-	-	-
1983	-	-	-	-	-
1984	-	-	-	-	-
1985	-	-	-	-	-
1986	-	-	-	-	-
1987	-	-	-	-	-
1988	-	-	-	-	2,595,000.00
1989	99,265.00	99,265.00	-	198,530.00	2,595,000.00
1990	99,265.00	99,265.00	-	198,530.00	2,595,000.00
1991	99,265.00	99,265.00	45,000.00	243,530.00	2,550,000.00
1992	97,240.00	-	-	97,240.00	-
1993	-	-	-	-	-
1994	-	-	-	-	-
1995	-	-	-	-	-
1996	-	-	-	-	-
1997	-	-	-	-	-
1998	-	-	-	-	-
1999	-	-	-	-	-
2000	-	-	-	-	-
2001	-	-	-	-	-
2002	-	-	-	-	-
2003	-	-	-	-	-
2004	-	-	-	-	-
2005	-	-	-	-	-
2006	-	-	-	-	-
2007	-	-	-	-	-
2008	-	-	-	-	-
2009	-	-	-	-	-
2010	-	-	-	-	-
2011	-	-	-	-	-
2012	-	-	-	-	-
2013	-	-	-	-	-
<b>TOTAL</b>	<b>395,035.00</b>	<b>297,795.00</b>	<b>45,000.00</b>	<b>737,830.00</b>	<b>-</b>

\* *Amount Refunded: \$2,550,000*

**BOARD OF PUBLIC BUILDINGS  
(ST. JOSEPH STATE OFFICE BUILDING)  
\$2,185,000  
SERIES C 1988**

(Refunded)

DATED ----- April 1, 1988  
 SALE DATE ----- March 17, 1988  
 INTEREST PAYMENT DATES ----- October 1 and April 1 commencing October 1, 1988  
 PRINCIPAL PAYMENT DATE ----- April 1 commencing April 1, 1991  
 TRUE INTEREST COST ----- 7.690635%  
 BOND COUNSEL ----- Stinson, Mag & Fizzell  
 FINANCIAL ADVISOR ----- A. G. Edwards & Sons, Inc.  
 UNDERWRITER MANAGER ----- Goldman, Sachs & Company  
 PAYING AGENT ----- Citibank, N.A., New York, NY

*Maturities and Interest Rates*

Year	Amount	Rate	Year	Amount	Rate
1991	\$ 40,000	9.00%	2003	\$ 90,000	7.50%
1992	40,000	9.00%	2004	100,000	7.60%
1993	45,000	9.00%	2005	105,000	7.60%
1994	50,000	8.00%	2006	110,000	7.70%
1995	55,000	6.75%	2007	120,000	7.70%
1996	60,000	6.60%	2008	130,000	7.70%
1997	60,000	6.75%	2009	140,000	7.80%
1998	65,000	6.90%	2010	150,000	7.80%
1999	70,000	7.00%	2011	160,000	7.90%
2000	75,000	7.10%	2012	170,000	7.90%
2001	80,000	7.30%	2013	185,000	7.90%
2002	85,000	7.40%			

*Redemption*

The Series C 1988 Bonds maturing on April 1, 1995, and thereafter, may be called for redemption and payment prior to maturity at the option of the Board, as a whole or in part (bonds of less than a full maturity to be selected by the Bond Registrar by lot or in such equitable manner as it shall determine), on April 1, 1994, or on any interest payment date thereafter, at the following prices, expressed as percentages of principal amount, together with accrued interest to the date of redemption and payment:

<u>Redemption Dates</u>	<u>Redemption Prices</u>
April 1, 1994 and October 1, 1994	102%
April 1, 1995 and October 1, 1995	101½%
April 1, 1996 and October 1, 1996	101%
April 1, 1997 and thereafter	100%

**BOARD OF PUBLIC BUILDINGS  
(ST. JOSEPH STATE OFFICE BUILDING)  
\$2,185,000  
SERIES C 1988**

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**(Refunded)**

*Redemption (continued)*

In the event of any such redemption, the Board, or the Bond Registrar acting on behalf of the Board, shall give written notice of its intention to redeem and pay the Series C 1988 Bonds on a specified date. Such notice to be given by United States registered or certified mail not less than 30 days prior to the date fixed for redemption, addressed to the registered owner of any bond being redeemed and to the manager of the Underwriting Group purchasing the bonds; provided, however, that the failure to give such notice by mailing, or any defect therein, with respect to any particular bonds shall not affect the validity of any proceedings for the redemption of bonds.

*Required Accounts*

1. **Construction Fund** - All proceeds derived from the sale of the Series C 1988 Bonds (except accrued interest, premium, capitalized interest and \$175,000 to be deposited in the bond reserve fund) shall be deposited in this fund. The fund shall be used to pay for the costs of the project. When the project has been completed, the balance shall be as follows:
  - a) To the Bond Reserve Fund until the Bond Reserve Fund equals \$175,000, and
  - b) Any remaining amount to the Principal and Interest Fund.
2. **Enterprise Fund** - All income and revenues derived from the use of the project or any other available moneys will be paid to the Enterprise Fund. The fund shall pay for the reasonable costs of operating and maintaining the project.
3. **Principal and Interest Account** - There shall be credited on or before July 20 (beginning 1989) from the Enterprise Fund the amounts required to pay the interest becoming due on the bonds on the next succeeding first days of October and April and the amount required to pay the principal amount of the bonds becoming due on the next succeeding bond maturity date.
4. **Bond Reserve Account** - There shall be credited annually on or before July 20th (beginning in 1989) from the Enterprise Fund an amount not less than \$21,875 until the account shall aggregate the principal amount of \$175,000 after which payments shall be resumed as necessary to maintain such an aggregate amount. The amounts shall be used solely to prevent any default in payment of the interest and principal of the bonds.
5. **Depreciation and Replacement Fund** - There shall be credited annually on or before July 20th (beginning in 1989) from the Enterprise Fund an amount not less than \$60,000 until the account shall aggregate the principal amount of \$300,000, after which such payments shall be resumed as necessary to maintain such an aggregate amount. These amounts shall be used, if no other funds are available, solely for the purpose of paying the expenses of operating and maintaining the project and making repairs and replacements. Moneys shall not be used to extend or enlarge the project.
6. **Operating Reserve Fund** - There shall be credited annually on or before July 20th (beginning in 1989) from the Enterprise Fund, an amount not less than \$50,000 until the fund shall aggregate \$200,000 after which such payments shall be resumed as necessary to maintain such an aggregate amount. Moneys in the fund shall be used, if no other funds are available, solely for the purpose of paying expenses of operating the project.

**BOARD OF PUBLIC BUILDINGS  
(ST. JOSEPH STATE OFFICE BUILDING)  
\$2,185,000  
SERIES C 1988**

**(Refunded)**

*Defeasance*

On December 1, 1991, \$2,145,000 of outstanding Series C 1988 Bonds were refunded with the issuance of Series A 1991 Refunding Bonds. The proceeds of the Refunding Bonds were deposited in an escrow fund with Mark Twain Bank, St. Louis. The moneys in the fund will be used to pay principal and interest on the Series C 1988 Bonds on their maturity dates. With the deposit of these moneys into the escrow fund, the Series C 1988 Bonds were legally defeased.

*Call Date*

The Series C 1988 Bonds maturing on April 1, 1995 and thereafter will be called for redemption on April 1, 1994 at 102%.

## BOARD OF PUBLIC BUILDINGS

## DEBT SERVICE SCHEDULE

SERIES: C 1988

DATE ISSUED: 4/1/88

AMOUNT ISSUED: \$2,185,000

(FY92-FY13 refunded with Series A 1991)\*

FISCAL YEAR	INTEREST 10/1	INTEREST 4/1	PRINCIPAL 4/1	ANNUAL DEBT SERVICE	OUTSTANDING PRINCIPAL
1966	-	-	-	-	-
1967	-	-	-	-	-
1968	-	-	-	-	-
1969	-	-	-	-	-
1970	-	-	-	-	-
1971	-	-	-	-	-
1972	-	-	-	-	-
1973	-	-	-	-	-
1974	-	-	-	-	-
1975	-	-	-	-	-
1976	-	-	-	-	-
1977	-	-	-	-	-
1978	-	-	-	-	-
1979	-	-	-	-	-
1980	-	-	-	-	-
1981	-	-	-	-	-
1982	-	-	-	-	-
1983	-	-	-	-	-
1984	-	-	-	-	-
1985	-	-	-	-	-
1986	-	-	-	-	-
1987	-	-	-	-	-
1988	-	-	-	-	2,185,000.00
1989	83,583.75	83,583.75	-	167,167.50	2,185,000.00
1990	83,583.75	83,583.75	-	167,167.50	2,185,000.00
1991	83,583.75	83,583.75	40,000.00	207,167.50	2,145,000.00
1992	81,783.75	-	-	81,783.75	-
1993	-	-	-	-	-
1994	-	-	-	-	-
1995	-	-	-	-	-
1996	-	-	-	-	-
1997	-	-	-	-	-
1998	-	-	-	-	-
1999	-	-	-	-	-
2000	-	-	-	-	-
2001	-	-	-	-	-
2002	-	-	-	-	-
2003	-	-	-	-	-
2004	-	-	-	-	-
2005	-	-	-	-	-
2006	-	-	-	-	-
2007	-	-	-	-	-
2008	-	-	-	-	-
2009	-	-	-	-	-
2010	-	-	-	-	-
2011	-	-	-	-	-
2012	-	-	-	-	-
2013	-	-	-	-	-
<b>TOTAL</b>	<b>332,535.00</b>	<b>250,751.25</b>	<b>40,000.00</b>	<b>623,286.25</b>	<b>-</b>

\* Amount Refunded: \$2,145,000

**BOARD OF PUBLIC BUILDINGS  
(CAPITOL EAST PARKING FACILITY)  
\$4,475,000  
SERIES D 1988**

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DATED ----- April 1, 1988  
SALE DATE ----- March 17, 1988  
INTEREST PAYMENT DATES ----- October 1 and April 1 commencing October 1, 1988  
PRINCIPAL PAYMENT DATE ----- April 1 commencing April 1, 1991  
TRUE INTEREST COST ----- 7.690635%  
BOND COUNSEL ----- Stinson, Mag & Fizzell  
FINANCIAL ADVISOR ----- A. G. Edwards & Sons, Inc.  
UNDERWRITER MANAGER ----- Goldman, Sachs & Company  
PAYING AGENT ----- Citibank, N.A., New York, NY

*Maturities and Interest Rates*

<u>Year</u>	<u>Amount</u>	<u>Rate</u>
1991	\$ 775,000	9.00%
1992	835,000	9.00%
1993	895,000	9.00%
1994	960,000	8.00%
1995	1,010,000	6.75%

The Series D 1988 Bonds are not subject to redemption prior to maturity.

*Required Accounts*

1. Construction Fund - All proceeds derived from the sale of the Series D 1988 Bonds (except accrued interest, premium, capitalized interest and \$125,000 to be deposited in the bond reserve fund) shall be deposited in this fund. The fund shall be used to pay for the costs of the project. When the project has been completed, the balance shall be as follows:
  - a) To the Bond Reserve Fund until the Bond Reserve Fund equals \$125,000, and
  - b) Any remaining amount to the Principal and Interest Fund.
2. Enterprise Fund - All income and revenues derived from the use of the project or any other available moneys will be paid to the Enterprise Fund. The fund shall pay for the reasonable costs of operating and maintaining the project.
3. Principal and Interest Account - There shall be credited on or before July 20 (beginning 1990) from the Enterprise Fund the amounts required to pay the interest becoming due on the bonds on the next succeeding first days of October and April and the amount required to pay the principal amount of the bonds becoming due on the next succeeding bond maturity date.

**BOARD OF PUBLIC BUILDINGS  
(CAPITOL EAST PARKING FACILITY)  
\$4,475,000  
SERIES D 1988**

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*Required Accounts (continued)*

4. Bond Reserve Account - There shall be credited from the Enterprise Fund an amount not less than \$125,000. The fund shall maintain the balance of \$125,000. The amounts shall be used solely to prevent any default in payment of the interest and principal of the bonds.
5. Depreciation and Replacement Fund - There shall be credited annually on or before July 20th (beginning in 1990) from the Enterprise Fund an amount not less than \$50,000 until the account shall aggregate the principal amount of \$250,000, after which such payments shall be resumed as necessary to maintain such an aggregate amount. These amounts shall be used, if no other funds are available, solely for the purpose of paying the expenses of operating and maintaining the project and making repairs and replacements. Moneys shall not be used to extend or enlarge the project.
6. Operating Reserve Fund - There shall be credited annually on or before July 20th (beginning in 1990) from the Enterprise Fund, an amount not less than \$50,000 until the fund shall aggregate \$200,000 after which such payments shall be resumed as necessary to maintain such an aggregate amount. Moneys in the fund shall be used, if no other funds are available, solely for the purpose of paying expenses of operating the project.

**BOARD OF PUBLIC BUILDINGS**

**DEBT SERVICE SCHEDULE**

**SERIES: D 1988**

**DATE ISSUED: 4/1/88**

**AMOUNT ISSUED: \$4,475,000**

<b>FISCAL YEAR</b>	<b>INTEREST 10/1</b>	<b>INTEREST 4/1</b>	<b>PRINCIPAL 4/1</b>	<b>ANNUAL DEBT SERVICE</b>	<b>OUTSTANDING PRINCIPAL</b>
1966	-	-	-	-	-
1967	-	-	-	-	-
1968	-	-	-	-	-
1969	-	-	-	-	-
1970	-	-	-	-	-
1971	-	-	-	-	-
1972	-	-	-	-	-
1973	-	-	-	-	-
1974	-	-	-	-	-
1975	-	-	-	-	-
1976	-	-	-	-	-
1977	-	-	-	-	-
1978	-	-	-	-	-
1979	-	-	-	-	-
1980	-	-	-	-	-
1981	-	-	-	-	-
1982	-	-	-	-	-
1983	-	-	-	-	-
1984	-	-	-	-	-
1985	-	-	-	-	-
1986	-	-	-	-	-
1987	-	-	-	-	-
1988	-	-	-	-	4,475,000.00
1989	185,212.50	185,212.50	-	370,425.00	4,475,000.00
1990	185,212.50	185,212.50	-	370,425.00	4,475,000.00
1991	185,212.50	185,212.50	775,000.00	1,145,425.00	3,700,000.00
1992	150,337.50	150,337.50	835,000.00	1,135,675.00	2,865,000.00
1993	112,762.50	112,762.50	895,000.00	1,120,525.00	1,970,000.00
1994	72,487.50	72,487.50	960,000.00	1,104,975.00	1,010,000.00
1995	34,087.50	34,087.50	1,010,000.00	1,078,175.00	-
1996	-	-	-	-	-
1997	-	-	-	-	-
1998	-	-	-	-	-
1999	-	-	-	-	-
2000	-	-	-	-	-
2001	-	-	-	-	-
2002	-	-	-	-	-
2003	-	-	-	-	-
2004	-	-	-	-	-
2005	-	-	-	-	-
2006	-	-	-	-	-
2007	-	-	-	-	-
2008	-	-	-	-	-
2009	-	-	-	-	-
2010	-	-	-	-	-
2011	-	-	-	-	-
2012	-	-	-	-	-
2013	-	-	-	-	-
<b>TOTAL</b>	<b>925,312.50</b>	<b>925,312.50</b>	<b>4,475,000.00</b>	<b>6,325,625.00</b>	<b>-</b>

**BOARD OF PUBLIC BUILDINGS**  
**\$148,500,000**  
**SERIES A 1991 REFUNDING**

(Refunded)

DATED ----- December 1, 1991  
 SALE DATE ----- December 4, 1991  
 INTEREST PAYMENT DATES ----- June 1 and December 1 commencing June 1, 1992  
 PRINCIPAL PAYMENT DATE ----- December 1 commencing December 1, 1992  
 NET INTEREST COST ----- 6.2922%  
 BOND COUNSEL ----- Gilmore & Bell  
 FINANCIAL ADVISOR ----- The Boatmen's National Bank of St. Louis  
 UNDERWRITER MANAGER ----- Prudential Securities  
 PAYING AGENT ----- Boatmen's Trust Company of St. Louis  
 ESCROW AGENT ----- Mark Twain Bank, St. Louis, Missouri  
 ESCROW VERIFICATION AGENT ----- Causey Demgen & Moore, CPA's

*Maturities and Interest Rates*

<u>Year</u>	<u>Amount</u>	<u>Rate</u>	<u>Year</u>	<u>Amount</u>	<u>Rate</u>
1992	\$ 9,115,000	5.00%	2003	\$ 7,765,000	6.10%
1993	5,990,000	5.00%	2004	8,240,000	6.20%
1994	6,305,000	5.00%	2005	8,750,000	6.30%
1995	6,305,000	5.00%	2006	9,270,000	6.30%
1996	6,105,000	5.20%	2007	9,845,000	6.40%
1997	6,420,000	5.30%	2008	10,460,000	6.40%
1998	6,755,000	5.50%	2009	11,090,000	6.40%
1999	7,145,000	5.60%	2010	1,900,000	6.40%
2000	7,550,000	5.80%	2011	2,015,000	6.40%
2001	7,975,000	5.90%	2012	2,155,000	6.40%
2002	7,345,000	6.00%			

*Redemption*

At the option of the Board, bonds maturing on December 1, 2002 and thereafter may be called for redemption and payment prior to maturity on December 1, 2001 and thereafter, in whole at any time or in part on any interest payment date, in inverse order of maturity (bonds of less than a full maturity to be selected by lot in multiples of \$5,000 principal amount by the Bond Registrar in such equitable manner as it shall designate), at a redemption price equal to 100% of the principal amount thereof, together with accrued interest thereon to the redemption date, without premium.

In the event of any such redemption, the Board shall give written notice of its intention to redeem and pay said Series A 1985 Bonds by United States registered or certified mail addressed to the registered owners of such bonds, to the Paying Agent and to the manager of the Underwriting Group purchasing the bonds, each of said notices to be mailed not less than thirty days prior to the date fixed for redemption.

**BOARD OF PUBLIC BUILDINGS**  
**\$148,500,000**  
**SERIES A 1991 REFUNDING**

(Refunded)

*Required Accounts*

1. Construction Fund - This fund shall consist of separate construction accounts to be designated by the Board for each project which has not been completed as of December 4, 1991. Moneys in this fund shall be used to pay the costs of acquiring, constructing, equipping and furnishing each respective uncompleted project. When a project is completed, any moneys or investments in the construction account for that project shall be transferred from the Construction Fund and credited to the Principal and Interest Fund.
2. Enterprise Fund - All income and revenues derived from the use and occupancy of each project and any other available moneys will be credited to the Enterprise Fund. The moneys shall be used to pay the reasonable cost of operating and maintaining each project. This fund may consist of separate accounts to be designated by the Board for each project.
3. Principal and Interest Fund - There shall be credited annually on or before July 20th (beginning in 1992) from the Enterprise Fund the amount required to pay the interest and principal becoming due on the Series A 1991 Refunding Bonds on the next succeeding interest and principal payment dates in each fiscal year. These amounts shall be for the sole purpose of paying, when due, the interest on and principal of the bonds. This fund may consist of separate accounts to be designated by the Board for each project.
4. Bond Reserve Fund - Moneys on deposit in the respective Bond Reserve Accounts of the Outstanding Bonds (Series A 1985; A 1988; B 1988 and C 1988) shall be transferred to and deposited in the Bond Reserve Fund. Moneys on deposit in respective Bond Reserve Accounts for the Outstanding Bonds in excess of \$100,000 shall be transferred to the General Revenue Fund of the state. All amounts credited to the Bond Reserve Fund shall be expended solely to prevent any default in the payment of the interest on or principal of the bonds if the moneys in the Principal and Interest Fund are insufficient. Moneys in the fund shall be used to pay and retire the last outstanding bonds, including interest and redemption premium, if any, unless such bonds could be otherwise paid. If the Board is compelled to use and expend any part of the Bond Reserve Fund and reduce its balance below the \$100,000 requirement, the Board will pay from the Enterprise Fund the amount necessary so the Bond Reserve Fund aggregates the sum of \$100,000.
5. Depreciation, Replacement and Operating Reserve Fund - The sum of \$7,000,000 shall be transferred to the Depreciation, Replacement and Operating Reserve Fund from moneys on deposit in the respective accounts for the Outstanding Bonds (Series A 1985; A 1988; B 1988 and C 1988). All moneys on deposit in the respective Depreciation, Replacement and Operating Reserve accounts in excess of \$7,000,000 shall be transferred to the General Revenue Fund of the State. All amounts credited to the Depreciation, Replacement and Operating Reserve Fund shall be expended solely for the purpose of paying the expenses of operating and maintaining the projects and making repairs and replacements necessary to keep the projects in operation. If the Board is compelled to use and expend any part of the Depreciation, Replacement and Operating Reserve Fund and reduce the amount of the fund below \$7,000,000, the Board will pay from the Enterprise Fund \$1,000,000 each year until the fund aggregates the sum of \$7,000,000.
6. Escrow Fund - The proceeds received from the sale of the bonds less the amount required to be deposited into the Principal and Interest Fund shall be deposited into the Escrow Fund. This fund shall be maintained and administered by the Escrow Agent. Moneys in the Escrow Fund shall be applied solely to the payment of the principal, redemption premium, and interest on the Refunded Bonds (Series A 1985; A 1988; B 1988 and C 1988) in accordance with the provisions of the Escrow Trust Agreement.

**BOARD OF PUBLIC BUILDINGS**  
**\$148,500,000**  
**SERIES A 1991 REFUNDING**

**(Refunded)**

**NOTE:**

The Series A 1991 Refunding Bonds were issued to refund the following bonds:

<u>Series</u>	<u>Principal Refunded</u>	<u>Maturities Refunded</u>
A 1985 Refunding	\$107,700,000	1992 - 2009
A 1988	\$19,165,000	1992 - 2013
B 1988	\$2,550,000	1992 - 2013
C 1988	\$2,145,000	1992 - 2013

*Defeasance*

On October 10, 2001, \$86,810,000 of Series A 1991 Refunding Bonds were refunded with the issuance of Series B 2001 Refunding Bonds.

**BOARD OF PUBLIC BUILDINGS**  
**DEBT SERVICE SCHEDULE**  
**SERIES: A 1991 REFUNDING**  
**DATE ISSUED: 12/1/91**  
**AMOUNT ISSUED: \$148,500,000**

(Refunded A1985, A1988, B1988, C1988)

FISCAL YEAR	INTEREST	INTEREST	PRINCIPAL 12/1	ANNUAL DEBT SERVICE	OUTSTANDING PRINCIPAL
	12/1	6/1			
1966	-	-	-	-	-
1967	-	-	-	-	-
1968	-	-	-	-	-
1969	-	-	-	-	-
1970	-	-	-	-	-
1971	-	-	-	-	-
1972	-	-	-	-	-
1973	-	-	-	-	-
1974	-	-	-	-	-
1975	-	-	-	-	-
1976	-	-	-	-	-
1977	-	-	-	-	-
1978	-	-	-	-	-
1979	-	-	-	-	-
1980	-	-	-	-	-
1981	-	-	-	-	-
1982	-	-	-	-	-
1983	-	-	-	-	-
1984	-	-	-	-	-
1985	-	-	-	-	-
1986	-	-	-	-	-
1987	-	-	-	-	-
1988	-	-	-	-	-
1989	-	-	-	-	-
1990	-	-	-	-	-
1991	-	-	-	-	-
1992	-	4,340,902.50	-	4,340,902.50	148,500,000.00
1993	4,340,902.50	4,113,027.50	9,115,000.00	17,568,930.00	139,385,000.00
1994	4,113,027.50	3,963,277.50	5,990,000.00	14,066,305.00	133,395,000.00
1995	3,963,277.50	3,805,652.50	6,305,000.00	14,073,930.00	127,090,000.00
1996	3,805,652.50	3,648,027.50	6,305,000.00	13,758,680.00	120,785,000.00
1997	3,648,027.50	3,489,297.50	6,105,000.00	13,242,325.00	114,680,000.00
1998	3,489,297.50	3,319,167.50	6,420,000.00	13,228,465.00	108,260,000.00
1999	3,319,167.50	3,133,405.00	6,755,000.00	13,207,572.50	101,505,000.00
2000	3,133,405.00	2,933,345.00	7,145,000.00	13,211,750.00	94,360,000.00
2001	2,933,345.00	2,714,395.00	7,550,000.00	13,197,740.00	86,810,000.00
2002	1,814,650.42	-	-	1,814,650.42	-
2003	-	-	-	-	-
2004	-	-	-	-	-
2005	-	-	-	-	-
2006	-	-	-	-	-
2007	-	-	-	-	-
2008	-	-	-	-	-
2009	-	-	-	-	-
2010	-	-	-	-	-
2011	-	-	-	-	-
2012	-	-	-	-	-
2013	-	-	-	-	-
<b>TOTAL</b>	<b>34,560,752.92</b>	<b>35,460,497.50</b>	<b>61,690,000.00</b>	<b>131,711,250.42</b>	<b>-</b>

\* *Amount Refunded: \$86,810,000*

**BOARD OF PUBLIC BUILDINGS  
(JEFFERSON CITY CORRECTIONAL CENTER)  
(WESTERN MISSOURI MENTAL HEALTH CENTER)  
(MILL CREEK STATE OFFICE BUILDING)  
(DNR OFFICE BUILDING)  
\$173,870,000  
SERIES A 2001**

DATED ----- May 1, 2001

SALE DATE ----- April 26, 2001

INTEREST PAYMENT DATES ----- November 1 and May 1 commencing November 1, 2001

PRINCIPAL PAYMENT DATE ----- May 1 commencing May 1, 2002

TRUE INTEREST COST ----- 5.101328%

BOND COUNSEL ----- Hardwick Law Firm, LLC  
McDowell, Rice, Smith & Gaar, PC

FINANCIAL ADVISOR ----- Stern Brothers & Co.

UNDERWRITER MANAGER ----- Goldman, Sachs & Co.

PAYING AGENT ----- UMB Bank, N.A., Kansas City

## Maturities and Interest Rates

Year	Amount	Rate	Year	Amount	Rate
2002	\$ 3,770,000	5.500%	2015	\$ 6,790,000	5.500%
2003	3,960,000	5.500%	2016	7,115,000	5.500%
2004	4,155,000	4.250%	2017	7,465,000	5.000%
2005	4,365,000	5.500%	2018	7,835,000	5.125%
2006	4,580,000	4.250%	2019	8,235,000	5.125%
2007	4,810,000	5.500%	2020	8,650,000	5.000%
2008	5,020,000	5.750%	2021	9,100,000	5.000%
2009	5,230,000	5.750%	2022	9,565,000	5.000%
2010	5,450,000	5.750%	2023	10,060,000	5.000%
2011	5,680,000	4.500%	2024	10,580,000	5.000%
2012	5,930,000	5.500%	2025	11,130,000	5.000%
2013	6,200,000	5.500%	2026	11,710,000	5.125%
2014	6,485,000	5.500%			

## *Redemption*

At the option of the Board, Series A 2001 Bonds maturing on May 1, 2012 and thereafter, may be called for redemption and payment prior to maturity, on May 1, 2011 and thereafter, as a whole at any time or in part on any interest payment date, in any order of maturity as set forth by the Board (bonds of less than a full maturity to be selected by the Bond Registrar by lot or in such equitable manner as it shall designate), at a redemption price equal to 100% of the principal amount thereof, together with accrued interest thereon to the date of redemption, without premium:

**BOARD OF PUBLIC BUILDINGS  
(JEFFERSON CITY CORRECTIONAL CENTER)  
(WESTERN MISSOURI MENTAL HEALTH CENTER)  
(MILL CREEK STATE OFFICE BUILDING)  
(DNR OFFICE BUILDING)**  
**\$173,870,000**  
**SERIES A 2001**

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**(Refunded)**

*Redemption (continued)*

In the event of any such redemption, the Board, or the Bond Registrar acting on behalf of the Board, shall give written notice of its intention to redeem and pay the Bonds, said notice to be given by United States first class, registered or certified mail addressed to the registered owner of any bond being redeemed, and to the manager of the Underwriting Group purchasing the bonds, each of said notices to be mailed not less than 30 days prior to the date fixed for redemption,

*Required Accounts*

1. Construction Fund - All proceeds derived from the sale of the Series A 2001 Bonds (except accrued interest and premium) shall be deposited into this fund. The funds shall be used to pay for the costs of the projects. When the projects have been completed, the balance shall be credited to the Principal and Interest Fund.
2. Enterprise Fund - All income and revenues derived from the use and occupancy of the projects shall be deposited into this Fund. Separate accounts may be designated by the Board within such Fund with respect to each Project.
3. Principal and Interest Fund - There shall be credited on or before July 20 (beginning 2001) from the Enterprise Fund the amounts required to pay the interest becoming due on the bonds on the next two succeeding Bond Payment Dates and the amount required to pay the principal amount of the bonds becoming due on the next succeeding Bond Payment Date.

*Defeasance*

On September 27, 2011, \$126,850,000 of Series A 2001 Bonds were refunded with the issuance of Series A 2011 Refunding Bonds.

**BOARD OF PUBLIC BUILDINGS**

**DEBT SERVICE SCHEDULE**

**SERIES: A 2001**

**DATE ISSUED: 5/1/01**

**AMOUNT ISSUED: \$173,870,000**

FISCAL YEAR	INTEREST	INTEREST	(FY12-FY26 refunded with Series A 2011)*		OUTSTANDING PRINCIPAL
	11/1	5/1	PRINCIPAL 5/1	ANNUAL DEBT SERVICE	
1966	-	-	-	-	-
1967	-	-	-	-	-
1968	-	-	-	-	-
1969	-	-	-	-	-
1970	-	-	-	-	-
1971	-	-	-	-	-
1972	-	-	-	-	-
1973	-	-	-	-	-
1974	-	-	-	-	-
1975	-	-	-	-	-
1976	-	-	-	-	-
1977	-	-	-	-	-
1978	-	-	-	-	-
1979	-	-	-	-	-
1980	-	-	-	-	-
1981	-	-	-	-	-
1982	-	-	-	-	-
1983	-	-	-	-	-
1984	-	-	-	-	-
1985	-	-	-	-	-
1986	-	-	-	-	-
1987	-	-	-	-	-
1988	-	-	-	-	-
1989	-	-	-	-	-
1990	-	-	-	-	-
1991	-	-	-	-	-
1992	-	-	-	-	-
1993	-	-	-	-	-
1994	-	-	-	-	-
1995	-	-	-	-	-
1996	-	-	-	-	-
1997	-	-	-	-	-
1998	-	-	-	-	-
1999	-	-	-	-	-
2000	-	-	-	-	-
2001	4,499,593.75	4,499,593.75	3,770,000.00	12,769,187.50	173,870,000.00
2002	4,395,918.75	4,395,918.75	3,960,000.00	12,751,837.50	170,100,000.00
2003	4,287,018.75	4,287,018.75	4,155,000.00	12,729,037.50	166,140,000.00
2004	4,198,725.00	4,198,725.00	4,365,000.00	12,762,450.00	161,985,000.00
2005	4,078,687.50	4,078,687.50	4,580,000.00	12,737,375.00	157,620,000.00
2006	3,981,362.50	3,981,362.50	4,810,000.00	12,772,725.00	153,040,000.00
2007	3,849,087.50	3,849,087.50	5,020,000.00	12,718,175.00	148,230,000.00
2008	3,704,762.50	3,704,762.50	5,230,000.00	12,639,525.00	143,210,000.00
2009	3,554,400.00	3,554,400.00	5,450,000.00	12,558,800.00	137,980,000.00
2010	3,397,712.50	3,397,712.50	5,680,000.00	12,475,425.00	132,530,000.00
2011	-	-	-	-	126,850,000.00
2012	-	-	-	-	-
2013	-	-	-	-	-
2014	-	-	-	-	-
2015	-	-	-	-	-
2016	-	-	-	-	-
2017	-	-	-	-	-
2018	-	-	-	-	-
2019	-	-	-	-	-
2020	-	-	-	-	-
2021	-	-	-	-	-
2022	-	-	-	-	-
2023	-	-	-	-	-
2024	-	-	-	-	-
2025	-	-	-	-	-
2026	-	-	-	-	-
2027	-	-	-	-	-
2028	-	-	-	-	-
2029	-	-	-	-	-
<b>TOTAL</b>	<b>39,947,268.75</b>	<b>39,947,268.75</b>	<b>47,020,000.00</b>	<b>126,914,537.50</b>	<b>-</b>

\* Amount Refunded: \$126,850,000

**BOARD OF PUBLIC BUILDINGS**  
**\$83,465,000**  
**SERIES B 2001 REFUNDING**

DATED ----- October 10, 2001

SALE DATE ----- September 25, 2001

INTEREST PAYMENT DATES ----- December 1 and June 1 commencing December 1, 2001

PRINCIPAL PAYMENT DATE ----- December 1 commencing December 1, 2002

NET INTEREST COST ----- 3.5396%

BOND COUNSEL ----- Hardwick Law Firm, LLC  
McDowell, Rice, Smith & Gaar, PC

FINANCIAL ADVISOR ----- Stern Brothers & Co.

UNDERWRITER MANAGER ----- Goldman, Sachs & Co.

PAYING AGENT ----- BNY Trust Company of Missouri

ESCROW AGENT ----- BNY Trust Company of Missouri

ESCROW VERIFICATION AGENT ----- Chris D. Berens, CPA, P.C.

*Maturities and Interest Rates*

<u>Year</u>	<u>Amount</u>	<u>Rate</u>	<u>Year</u>	<u>Amount</u>	<u>Rate</u>
2002	\$ 7,545,000	4.000%	2008	\$ 10,750,000	5.000%
2003	8,850,000	4.000%	2009	11,270,000	5.500%
2004	9,195,000	4.000%	2010	2,015,000	4.000%
2005	9,550,000	4.000%	2011	2,090,000	4.000%
2006	9,865,000	3.500%	2012	2,075,000	4.125%
2007	10,260,000	5.000%			

*Redemption*

At the option of the Board, bonds maturing on December 1, 2012 and thereafter may be called for redemption and payment prior to maturity on December 1, 2011 and thereafter, in whole at any time or in part on any interest payment date, in any order of maturity as set forth by the Board (bonds of less than a full maturity to be selected by lot by the Bond Registrar in such equitable manner as it shall designate), at a redemption price equal to 100% of the principal amount thereof, together with accrued interest thereon to the redemption date, without premium.

In the event of any such redemption, the Board, or the Bond Registrar acting on behalf of the Board, shall give written notice of its intention to redeem and pay the bonds, said notice to be given by United States first class, registered or certified mail addressed to the registered owner of any bond being redeemed, and to the manager of the Underwriting Group purchasing the bonds, each of said notices to be mailed not less than thirty days prior to the date fixed for redemption.

*Required Accounts*

1. Enterprise Fund - All income and revenues derived from the use and occupancy of each project and any other available moneys will be credited to the Enterprise Fund. The moneys shall be used to pay the reasonable cost of operating and maintaining each project. This fund may consist of separate accounts to be designated by the Board for each project.

**BOARD OF PUBLIC BUILDINGS**  
**\$83,465,000**  
**SERIES B 2001 REFUNDING**

*Required Accounts (continued)*

2. Principal and Interest Fund - There shall be credited annually on or before July 20th (beginning in 2002) the amount required to pay the interest becoming due on the Series B 2001 Bonds on the next succeeding interest payment dates in each fiscal year; and the amount required to pay the principal becoming due on the Series B 2001 Bonds on the next succeeding principal payment date in each fiscal year.
3. Depreciation, Replacement and Operating Reserve Fund - All amounts credited to the Depreciation, Replacement and Operating Reserve Fund shall be expended solely for the purpose of paying the expenses of operating and maintaining the projects and making repairs and replacements necessary to keep the projects in operation. If the Board is compelled to use and expend any part of the Depreciation, Replacement and Operating Reserve Fund and reduce the amount of the Fund below \$1,000,000, the Board is required to restore the Fund to \$1,000,000.
4. Cost of Issuance Fund – This fund is created to pay the issuance cost of the Series B 2001 Bonds. Any balance remaining after payment of all such costs shall be transferred to the Principal and Interest Fund.
5. Escrow Fund - This account shall be maintained in the custody of the Escrow Agent. Moneys in the Escrow Fund shall be applied, solely to the payment of the principal of, redemption premium, and interest on the Series A 1991 Refunding Bonds in accordance with the provisions of the Escrow Trust Agreement.

*NOTE:*

The Series B 2001 Refunding Bonds were issued to refund the Series A 1991 Refunding Bonds.

On July 17, 2006, the Board cash defeased a portion of the Series B 2001 Refunding Bonds associated with the Midtown State Office Building and the Mental Health Group Home as follows:

<u>Maturity</u>	<u>Amount</u>	<u>Rate</u>
12/1/2006	\$ 250,000	3.500%
12/1/2007	260,000	5.000%
12/1/2008	275,000	5.000%
12/1/2009	285,000	5.500%

\$1,108,751 was deposited with the Bank of New York Trust Company (Escrow/Paying Agent). This amount will be used to pay the principal and interest on the defeased bonds.

**BOARD OF PUBLIC BUILDINGS**

**DEBT SERVICE SCHEDULE**

**SERIES: B 2001 Refunding**

**(\$1,070,000 defeased 7/11/06)\***

**DATE ISSUED: 10/10/01**

**AMOUNT ISSUED:**

**\$ 83,465,000**

**Refunding Excess: \$ (3,345,000)**

FISCAL YEAR	INTEREST 12/1	INTEREST 6/1	PRINCIPAL 12/1	ANNUAL DEBT SERVICE	OUTSTANDING PRINCIPAL
2000	-	-	-	-	-
2001	-	-	-	-	-
2002	520,061.03	1,835,509.38	-	2,355,570.41	83,465,000.00
2003	1,835,509.38	1,684,609.38	7,545,000.00	11,065,118.76	75,920,000.00
2004	1,684,609.38	1,507,609.38	8,850,000.00	12,042,218.76	67,070,000.00
2005	1,507,609.38	1,323,709.38	9,195,000.00	12,026,318.76	57,875,000.00
2006	1,323,709.38	1,132,709.38	9,550,000.00	12,006,418.76	48,325,000.00
2007	1,107,121.88	938,859.38	9,615,000.00	11,660,981.26	37,640,000.00
2008	938,859.38	688,859.38	10,000,000.00	11,627,718.76	27,640,000.00
2009	688,859.38	426,984.38	10,475,000.00	11,590,843.76	17,165,000.00
2010	426,984.38	124,896.88	10,985,000.00	11,536,881.26	6,180,000.00
2011	124,896.88	84,596.88	2,015,000.00	2,224,493.76	4,165,000.00
2012	84,596.88	42,796.88	2,090,000.00	2,217,393.76	2,075,000.00
2013	42,796.88	-	2,075,000.00	2,117,796.88	-
2014	-	-	-	-	-
2015	-	-	-	-	-
2016	-	-	-	-	-
2017	-	-	-	-	-
2018	-	-	-	-	-
2019	-	-	-	-	-
2020	-	-	-	-	-
2021	-	-	-	-	-
2022	-	-	-	-	-
2023	-	-	-	-	-
2024	-	-	-	-	-
2025	-	-	-	-	-
2026	-	-	-	-	-
2027	-	-	-	-	-
2028	-	-	-	-	-
2029	-	-	-	-	-
<b>TOTAL</b>	<b>10,285,614.21</b>	<b>9,791,140.68</b>	<b>82,395,000.00</b>	<b>102,471,754.89</b>	<b>-</b>

*maturities	amount
2006	250,000
2007	260,000
2008	275,000
2009	285,000
<b>total defeased</b>	<b>1,070,000</b>

**BOARD OF PUBLIC BUILDINGS  
\$387,425,000  
SERIES A 2003**

**(Refunded)**

DATED ----- April 23, 2003

SALE DATE ----- April 10, 2003

INTEREST PAYMENT DATES ----- April 15 and October 15 commencing October 15, 2003

PRINCIPAL PAYMENT DATE ----- October 15 commencing October 15, 2006

TRUE INTEREST COST ----- 4.388465%

BOND COUNSEL ----- Gilmore & Bell, P.C.  
The Martinez Law Firm, LLC

FINANCIAL ADVISOR ----- Columbia Capital Management, LLC  
Public Financial Management, Inc.

UNDERWRITER MANAGER ----- J.P. Morgan Securities, Inc.

PAYING AGENT ----- UMB Bank, N.A., Kansas City, Missouri

## *Maturities and Interest Rates*

Year	Amount	Rate	Year	Amount	Rate
2006	\$ 11,040,000	5.250%	2018	\$ 16,550,000	5.000%
2007	11,255,000	5.250%	2019	17,280,000	5.000%
2008	11,520,000	5.250%	2020	18,050,000	5.000%
2009	11,840,000	5.250%	2021	18,870,000	4.500%
2010	12,205,000	5.500%	2022	19,745,000	4.750%
2011	12,620,000	5.500%	2023	20,675,000	4.750%
2012	13,075,000	6.000%	2024	21,665,000	4.750%
2013	13,560,000	5.500%	2025	22,710,000	4.750%
2014	14,075,000	5.000%	2026	-	-
2015	14,635,000	5.000%	2027	48,775,000	5.000%
2016	15,230,000	5.000%	2028	26,180,000	4.750%
2017	15,870,000	4.000%			

### *Redemption (Optional)*

At the option of the Board, bonds maturing on October 15, 2014 and thereafter may be called for redemption and payment prior to maturity on October 15, 2013 and thereafter, in whole at any time or in part on any interest payment date, in any order of maturity as set forth by the Board (bonds of less than a full maturity to be selected by lot by the Bond Registrar in such equitable manner as it shall designate), at a redemption price equal to 100% of the principal amount thereof, together with accrued interest thereon to the redemption date, without premium.

### *Sinking Fund Redemption (Mandatory)*

The Bonds maturing on October 15, 2027 are subject to mandatory redemption and payment prior to maturity on October 15 in each of the years and in the amounts set forth below, at **100%** of the principal amount thereof plus accrued interest to the redemption date, without premium:

<u>Year</u>	<u>Principal Amount</u>
2026	\$23,810,000
2027	\$24,965,000 *

\* Final Maturity

**BOARD OF PUBLIC BUILDINGS**  
**\$387,425,000**  
**SERIES A 2003**

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(Refunded)

*Redemption (continued)*

*Notice of Redemption*

In the event of any such redemption, the Board, or the Bond Registrar acting on behalf of the Board, shall give written notice of its intention to redeem and pay the bonds, said notice to be given by United States first class, registered or certified mail addressed to the registered owner of any bond being redeemed, and to the manager of the Underwriting Group purchasing the bonds, each of said notices to be mailed not less than thirty days prior to the date fixed for redemption.

*Required Accounts*

1. Project Fund - There shall be credited annually the amount required to pay the interest becoming due on the Series A 2003 Bonds on the next succeeding interest payment dates in each fiscal year; and the amount required to pay the principal becoming due on the Series A 2003 Bonds on the next succeeding principal payment date in each fiscal year.
2. Cost of Issuance Fund – This fund is created to pay the issuance cost of the Series A 2003 Bonds. Any balance remaining after payment of all such costs shall be transferred to the Principal and Interest Fund.
3. Refunding Fund - The sum of \$50,398,858.59 shall be transferred to the State Treasurer for deposit into this fund and shall be applied to the payment of the principal and interest on the General Revenue Fund Temporary Notes Series A 2002.

*NOTE:*

A portion of the proceeds received from the sale of the bonds was used to refund \$49,835,000 State of Missouri General Revenue Fund Temporary Notes, Series A 2002, issued by the Tobacco Settlement Financing Authority.

*Defeasance*

On September 27, 2011, \$12,620,000 of Series A 2003 Bonds were refunded with the issuance of Series A 2011 Refunding Bonds.

On August 23, 2012, \$285,340,000 of Series A 2003 Bonds were refunded with the issuance of Series A 2012 Refunding Bonds.

On October 11, 2013, \$30,195,000 of Series A 2003 Bonds were refunded with the issuance of Series A 2013 Refunding Bonds.

**BOARD OF PUBLIC BUILDINGS**
**DEBT SERVICE SCHEDULE**
**SERIES: A 2003**
**DATE ISSUED: 4/23/03**
**AMOUNT ISSUED: \$387,425,000**
*(FY12 refunded with Series A 2011)\**
*(FY13 refunded and FY14-29 partially refunded with Series A 2012)\*\**
*(FY15-29 refunded with Series A 2013)\*\*\**

FISCAL YEAR	INTEREST 10/15	INTEREST 4/15	PRINCIPAL 10/15	ANNUAL DEBT SERVICE	OUTSTANDING PRINCIPAL
2000	-	-	-	-	-
2001	-	-	-	-	-
2002	-	-	-	-	-
2003	-	-	-	-	387,425,000.00
2004	9,210,396.94	9,638,787.50	-	18,849,184.44	387,425,000.00
2005	9,638,787.50	9,638,787.50	-	19,277,575.00	387,425,000.00
2006	9,638,787.50	9,638,787.50	-	19,277,575.00	387,425,000.00
2007	9,638,787.50	9,348,987.50	11,040,000.00	30,027,775.00	376,385,000.00
2008	9,348,987.50	9,053,543.75	11,255,000.00	29,657,531.25	365,130,000.00
2009	9,053,543.75	8,751,143.75	11,520,000.00	29,324,687.50	353,610,000.00
2010	8,751,143.75	8,440,343.75	11,840,000.00	29,031,487.50	341,770,000.00
2011	8,440,343.75	8,104,706.25	12,205,000.00	28,750,050.00	329,565,000.00
2012	7,757,656.25	7,757,656.25	-	15,515,312.50	316,945,000.00
2013	766,056.25	766,056.25	-	1,532,112.50	31,605,000.00
2014	38,775.00	-	1,410,000.00	1,448,775.00	-
2015	-	-	-	-	-
2016	-	-	-	-	-
2017	-	-	-	-	-
2018	-	-	-	-	-
2019	-	-	-	-	-
2020	-	-	-	-	-
2021	-	-	-	-	-
2022	-	-	-	-	-
2023	-	-	-	-	-
2024	-	-	-	-	-
2025	-	-	-	-	-
2026	-	-	-	-	-
2027	-	-	-	-	-
2028	-	-	-	-	-
2029	-	-	-	-	-
<b>TOTAL</b>	<b>82,283,265.69</b>	<b>81,138,800.00</b>	<b>59,270,000.00</b>	<b>222,692,065.69</b>	<b>-</b>

\* *Amount Refunded: \$12,620,000*

\*\* *Amount Refunded: \$285,340,000*

\*\*\* *Amount Refunded: \$30,195,000*

**BOARD OF PUBLIC BUILDINGS**  
**\$120,000,000**  
**SERIES A 2006**

**(Partially Refunded)**

DATED ----- October 25, 2006  
SALE DATE ----- October 18, 2006  
INTEREST PAYMENT DATES ----- April 1 and October 1 commencing April 1, 2007  
PRINCIPAL PAYMENT DATE ----- October 1 commencing October 1, 2007  
TRUE INTEREST COST ----- 4.381109%  
BOND COUNSEL ----- King Hershey, P. C.  
Cochran, Cherry, Givens, Smith, Caldwell & Singleton LLC  
FINANCIAL ADVISOR ----- UMB Bank, N.A.  
UNDERWRITER MANAGER ----- First Albany Capitol, Inc.  
PAYING AGENT ----- UMB Bank, N.A., Kansas City, Missouri

*Maturities and Interest Rates*

<u>Year</u>	<u>Amount</u>	<u>Rate</u>	<u>Year</u>	<u>Amount</u>	<u>Rate</u>
2007	\$ 2,650,000	4.500%	2020	\$ 4,775,000	5.000%
2008	2,775,000	4.000%	2021	4,975,000	5.000%
2009	2,900,000	4.125%	2022	5,225,000	5.000%
2010	3,050,000	4.125%	2023	5,450,000	4.500%
2011	3,175,000	4.250%	2024	5,700,000	4.500%
2012	3,325,000	4.000%	2025	5,975,000	4.500%
2013	3,475,000	4.000%	2026	6,250,000	4.500%
2014	3,650,000	5.000%	2027	6,525,000	4.375%
2015	3,800,000	5.000%	2028	6,825,000	4.750%
2016	3,975,000	5.000%	2029	7,150,000	4.750%
2017	4,175,000	5.000%	2030	7,475,000	4.750%
2018	4,350,000	5.000%	2031	7,825,000	4.500%
2019	4,550,000	5.000%			

*Redemption*

*Optional Redemption*

At the option of the Board, bonds maturing on October 1, 2017, and thereafter may be called for redemption and payment prior to maturity, on October 1, 2016, and thereafter, in whole or in part at any time in such amounts for each maturity as shall be determine by the Board, at a redemption price equal to 100% of the principal amount thereof, together with accrued interest thereon to the redemption date, without premium.

*Notice of Redemption*

In the event of any such redemption, the Board, or the Bond Registrar acting on behalf of the Board, shall give written notice of its intention to redeem and pay the bonds, said notice to be given by United States first class, registered or certified mail addressed to the State Auditor of Missouri, to the registered owner of any bond being redeemed, and to the manager of the Underwriting Group purchasing the bonds, each of said notices to be mailed not less than thirty days prior to the date fixed for redemption.

**BOARD OF PUBLIC BUILDINGS**  
**\$120,000,000**  
**SERIES A 2006**

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**(Partially Refunded)**

*Required Accounts*

1. Project Fund - The sum of \$120,051,874 was deposited to this fund and shall be used to pay for the costs of the projects. When the projects have been completed, any balance remaining shall be applied towards the principal and interest on the Series A 2006 Bonds on the next succeeding Bond payment date.
2. Cost of Issuance Fund – The sum of \$124,139 was deposited into this fund with the paying agent to pay the issuance cost of the Series A 2006 Bonds. Any balance remaining after payment of all such costs shall be transferred to the Principal and Interest Fund.
3. Principal and Interest Fund - There shall be credited on or before July 20th (beginning 2006) from Net Income and Revenues, an amount sufficient to pay the principal and interest, if any, becoming due on the Series A 2006 on the next succeeding Bond Payment Date.

*Defeasance*

On September 27, 2011, \$3,175,000 of Series A 2006 Bonds were refunded with the issuance of Series A 2011 Refunding Bonds.

On August 19, 2014, \$87,225,000 of Series A 2006 Bonds were refunded with the issuance of Series A 2014 Refunding Bonds.

**BOARD OF PUBLIC BUILDINGS**

**DEBT SERVICE SCHEDULE**

**SERIES: A 2006**

**DATE ISSUED: 10/25/06**

**AMOUNT ISSUED:**

**\$ 120,000,000**

*(FY12 refunded with Series A 2011)\*  
(FY18-32 refunded with Series A 2014)\*\**

FISCAL YEAR	INTEREST 10/1	INTEREST 4/1	PRINCIPAL 10/1	ANNUAL DEBT SERVICE	OUTSTANDING PRINCIPAL
2000	-	-	-	-	-
2001	-	-	-	-	-
2002	-	-	-	-	-
2003	-	-	-	-	-
2004	-	-	-	-	-
2005	-	-	-	-	-
2006	-	-	-	-	-
2007	-	2,411,378.13	-	2,411,378.13	120,000,000.00
2008	2,782,359.38	2,722,734.38	2,650,000.00	8,155,093.76	117,350,000.00
2009	2,722,734.38	2,667,234.38	2,775,000.00	8,164,968.76	114,575,000.00
2010	2,667,234.38	2,607,421.88	2,900,000.00	8,174,656.26	111,675,000.00
2011	2,607,421.88	2,544,515.63	3,050,000.00	8,201,937.51	108,625,000.00
2012	2,477,046.88	2,477,046.88	-	4,954,093.76	105,450,000.00
2013	2,477,046.88	2,410,546.88	3,325,000.00	8,212,593.76	102,125,000.00
2014	2,410,546.88	2,341,046.88	3,475,000.00	8,226,593.76	98,650,000.00
2015	285,625.00	194,375.00	3,650,000.00	4,130,000.00	7,775,000.00
2016	194,375.00	99,375.00	3,800,000.00	4,093,750.00	3,975,000.00
2017	99,375.00	-	3,975,000.00	4,074,375.00	-
2018	-	-	-	-	-
2019	-	-	-	-	-
2020	-	-	-	-	-
2021	-	-	-	-	-
2022	-	-	-	-	-
2023	-	-	-	-	-
2024	-	-	-	-	-
2025	-	-	-	-	-
2026	-	-	-	-	-
2027	-	-	-	-	-
2028	-	-	-	-	-
2029	-	-	-	-	-
2030	-	-	-	-	-
2031	-	-	-	-	-
2032	-	-	-	-	-
<b>TOTAL</b>	<b>18,723,765.66</b>	<b>20,475,675.04</b>	<b>29,600,000.00</b>	<b>68,799,440.70</b>	<b>-</b>

\* Amount Refunded: \$3,175,000

\*\* Amount Refunded: \$87,225,000

**BOARD OF PUBLIC BUILDINGS**  
**\$143,020,000**  
**SERIES A 2011 REFUNDING**

DATED ----- September 27, 2011  
 SALE DATE ----- September 13, 2011  
 INTEREST PAYMENT DATES ----- April 1 and October 1 commencing April 1, 2012  
 PRINCIPAL PAYMENT DATE ----- October 1 commencing October 1, 2013  
 TRUE INTEREST COST ----- 2.9696398%  
 BOND COUNSEL ----- Gilmore & Bell, P.C.  
 FINANCIAL ADVISOR ----- Columbia Capital Management, LLC  
 UNDERWRITER MANAGER ----- Citigroup Global Markets Inc.  
 PAYING AGENT ----- UMB Bank, N.A., Kansas City, Missouri

*Maturities and Interest Rates*

<u>Year</u>	<u>Amount</u>	<u>Rate</u>	<u>Year</u>	<u>Amount</u>	<u>Rate</u>
2013	\$ 7,270,000	3.000%	2021	\$ 9,610,000	2.250%
2014	7,480,000	4.000%	2022	9,935,000	4.000%
2015	7,735,000	4.000%	2023	10,410,000	5.000%
2016	7,965,000	3.000%	2024	10,970,000	5.000%
2017	8,250,000	4.000%	2025	11,495,000	4.000%
2018	8,585,000	4.000%	2026	10,670,000	1.000%
2019	8,925,000	4.000%	2027	8,185,000	1.000%
2020	9,310,000	4.000%	2028	6,225,000	1.000%

*Redemption*

*Optional Redemption*

At the option of the Board, bonds maturing on October 1, 2020, and thereafter may be called for redemption and payment prior to maturity, on October 1, 2019, and thereafter, in whole or in part at any time in such amounts for each maturity as shall be determine by the Board, at a redemption price equal to 100% of the principal amount thereof, together with accrued interest thereon to the redemption date, without premium.

*Notice of Redemption*

In the event of any such redemption, the Paying Agent, on the behalf of the Board, shall give written notice of its intention to redeem and pay the bonds, said notice to be given by United States first class, registered or certified mail addressed to the State Auditor of Missouri, to the registered owner of any bond being redeemed, and to the manager of the Underwriting Group purchasing the bonds, each of said notices to be mailed not less than thirty days prior to the date fixed for redemption.

**BOARD OF PUBLIC BUILDINGS**  
**\$143,020,000**  
**SERIES A 2011 REFUNDING**

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*Required Accounts*

1. Cost of Issuance Fund – The sum of \$252,591 was deposited into this fund with the paying agent to pay the issuance cost of the Series A 2011 Refunding Bonds. Any balance remaining after payment of all such costs shall be transferred to the Principal and Interest Fund.
2. Principal and Interest Fund - The State, acting through the Office of Administration, agrees that, pursuant to and upon appropriation made by the General Assembly, the Office of Administration will submit a warrant to the State Treasurer to pay over such funds to the paying agent on or before each bond payment date.

*NOTE:*

The Series A 2011 Refunding Bonds were issued to refund the Series A 2001 Bonds and partially refund the Series A 2003 and A 2006 Bonds.

**BOARD OF PUBLIC BUILDINGS**

**DEBT SERVICE SCHEDULE**

**SERIES: A 2011 Refunding**

**DATE ISSUED: 9/27/11**

**AMOUNT ISSUED: \$ 143,020,000**

Refunding Excess: \$ 375,000

(FY24-25 refunded with Series A 2015)\*

FISCAL YEAR	INTEREST 10/1	INTEREST 4/1	PRINCIPAL 10/1	ANNUAL DEBT SERVICE	OUTSTANDING PRINCIPAL
2000	-	-	-	-	-
2001	-	-	-	-	-
2002	-	-	-	-	-
2003	-	-	-	-	-
2004	-	-	-	-	-
2005	-	-	-	-	-
2006	-	-	-	-	-
2007	-	-	-	-	-
2008	-	-	-	-	-
2009	-	-	-	-	-
2010	-	-	-	-	-
2011	-	-	-	-	-
2012	-	2,484,856.11	-	2,484,856.11	143,020,000.00
2013	2,430,837.50	2,430,837.50	-	4,861,675.00	143,020,000.00
2014	2,430,837.50	2,321,787.50	7,270,000.00	12,022,625.00	135,750,000.00
2015	2,321,787.50	2,172,187.50	7,480,000.00	11,973,975.00	106,890,000.00
2016	1,637,687.50	1,482,987.50	7,735,000.00	10,855,675.00	99,155,000.00
2017	1,482,987.50	1,363,512.50	7,965,000.00	10,811,500.00	91,190,000.00
2018	1,363,512.50	1,198,512.50	8,250,000.00	10,812,025.00	82,940,000.00
2019	1,198,512.50	1,026,812.50	8,585,000.00	10,810,325.00	74,355,000.00
2020	1,026,812.50	848,312.50	8,925,000.00	10,800,125.00	65,430,000.00
2021	848,312.50	662,112.50	9,310,000.00	10,820,425.00	56,120,000.00
2022	662,112.50	554,000.00	9,610,000.00	10,826,112.50	46,510,000.00
2023	554,000.00	355,300.00	9,935,000.00	10,844,300.00	36,575,000.00
2024	355,300.00	355,300.00	0.00	710,600.00	36,575,000.00
2025	355,300.00	355,300.00	0.00	710,600.00	36,575,000.00
2026	355,300.00	125,400.00	11,495,000.00	11,975,700.00	25,080,000.00
2027	125,400.00	72,050.00	10,670,000.00	10,867,450.00	14,410,000.00
2028	72,050.00	31,125.00	8,185,000.00	8,288,175.00	6,225,000.00
2029	31,125.00	-	6,225,000.00	6,256,125.00	-
2030	-	-	-	-	-
2031	-	-	-	-	-
2032	-	-	-	-	-
<b>TOTAL</b>	<b>17,251,875.00</b>	<b>17,840,393.61</b>	<b>121,640,000.00</b>	<b>156,732,268.61</b>	<b>-</b>

\* Amount Refunded: \$21,380,000

**BOARD OF PUBLIC BUILDINGS  
\$278,835,000  
SERIES A 2012 REFUNDING**

DATED ----- August 23, 2012

SALE DATE ----- August 2, 2012

INTEREST PAYMENT DATES ----- April 1 and October 1 commencing October 1, 2012

PRINCIPAL PAYMENT DATE ----- October 1 commencing October 1, 2014

TRUE INTEREST COST ----- 2.3529267%

BOND COUNSEL ----- Gilmore & Bell, P.C.  
Fields & Brown, LLC

FINANCIAL ADVISOR ----- Columbia Capital Management, LLC

UNDERWRITER MANAGER ----- Wells Fargo Bank, NA

PAYING AGENT ----- UMB Bank, N.A., Kansas City, Missouri

## Maturities and Interest Rates

Year	Amount	Rate	Year	Amount	Rate
2014	\$ 14,050,000	4.000%	2022	\$ 19,525,000	2.000%
2015	14,485,000	4.000%	2023	20,100,000	4.000%
2016	15,010,000	5.000%	2024	20,745,000	2.500%
2017	15,725,000	5.000%	2025	21,265,000	2.500%
2018	16,490,000	5.000%	2026	21,825,000	3.000%
2019	17,225,000	5.000%	2027	22,430,000	3.000%
2020	18,000,000	5.000%	2028	23,085,000	3.000%
2021	18,875,000	5.000%			

## *Redemption*

### *Optional Redemption*

At the option of the Board, bonds of any series maturing on October 1, 2021, and thereafter may be called for redemption and payment prior to maturity, on October 1, 2020, and on any date thereafter, in whole or in part at any time in such amounts for each maturity as shall be determined by the Board, at a redemption price equal to 100% of the principal amount thereof, together with accrued interest thereon to the redemption date.

### *Notice of Redemption*

In the event of any such redemption, the Paying Agent, on the behalf of the Board, shall give written notice of its intention to redeem and pay the bonds, said notice to be given by United States first class, registered or certified mail addressed to the State Auditor of Missouri, to the registered owner of any bond being redeemed, and to the manager of the Underwriting Group purchasing the bonds, each of said notices to be mailed not less than thirty days prior to the date fixed for redemption.

**BOARD OF PUBLIC BUILDINGS**  
**\$278,835,000**  
**SERIES A 2012 REFUNDING**

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*Required Accounts*

1. Cost of Issuance Fund – The sum of \$390,922 was deposited into this fund with the paying agent to pay the issuance cost of the Series A 2012 Refunding Bonds. Any balance remaining after payment of all such costs shall be transferred to the Principal and Interest Fund.
2. Principal and Interest Fund - The State, acting through the Office of Administration, agrees that, pursuant to and upon appropriation made by the General Assembly, the Office of Administration will submit a warrant to the State Treasurer to pay over such funds to the paying agent on or before each bond payment date.

*NOTE:*

The Series A 2012 Refunding Bonds were issued to partially advance refund the Series A 2003.

**BOARD OF PUBLIC BUILDINGS**

**DEBT SERVICE SCHEDULE**

**SERIES: A 2012 Refunding**

**DATE ISSUED: 8/23/12**

**AMOUNT ISSUED: \$ 278,835,000** Refunding Excess: \$ (6,505,000)

FISCAL YEAR	INTEREST 10/1	INTEREST 4/1	PRINCIPAL 10/1	ANNUAL DEBT SERVICE	OUTSTANDING PRINCIPAL
2000	-	-	-	-	-
2001	-	-	-	-	-
2002	-	-	-	-	-
2003	-	-	-	-	-
2004	-	-	-	-	-
2005	-	-	-	-	-
2006	-	-	-	-	-
2007	-	-	-	-	-
2008	-	-	-	-	-
2009	-	-	-	-	-
2010	-	-	-	-	-
2011	-	-	-	-	-
2012	-	-	-	-	-
2013	1,105,441.11	5,236,300.00	-	6,341,741.11	278,835,000.00
2014	5,236,300.00	5,236,300.00	-	10,472,600.00	278,835,000.00
2015	5,236,300.00	4,955,300.00	14,050,000.00	24,241,600.00	264,785,000.00
2016	4,955,300.00	4,665,600.00	14,485,000.00	24,105,900.00	250,300,000.00
2017	4,665,600.00	4,290,350.00	15,010,000.00	23,965,950.00	235,290,000.00
2018	4,290,350.00	3,897,225.00	15,725,000.00	23,912,575.00	219,565,000.00
2019	3,897,225.00	3,484,975.00	16,490,000.00	23,872,200.00	203,075,000.00
2020	3,484,975.00	3,054,350.00	17,225,000.00	23,764,325.00	185,850,000.00
2021	3,054,350.00	2,604,350.00	18,000,000.00	23,658,700.00	167,850,000.00
2022	2,604,350.00	2,132,475.00	18,875,000.00	23,611,825.00	148,975,000.00
2023	2,132,475.00	1,937,225.00	19,525,000.00	23,594,700.00	129,450,000.00
2024	1,937,225.00	1,535,225.00	20,100,000.00	23,572,450.00	109,350,000.00
2025	1,535,225.00	1,275,912.50	20,745,000.00	23,556,137.50	88,605,000.00
2026	1,275,912.50	1,010,100.00	21,265,000.00	23,551,012.50	67,340,000.00
2027	1,010,100.00	682,725.00	21,825,000.00	23,517,825.00	45,515,000.00
2028	682,725.00	346,275.00	22,430,000.00	23,459,000.00	23,085,000.00
2029	346,275.00	-	23,085,000.00	23,431,275.00	-
2030	-	-	-	-	-
2031	-	-	-	-	-
2032	-	-	-	-	-
<b>TOTAL</b>	<b>47,450,128.61</b>	<b>46,344,687.50</b>	<b>278,835,000.00</b>	<b>372,629,816.11</b>	<b>-</b>

**BOARD OF PUBLIC BUILDINGS  
\$29,370,000  
SERIES A 2013 REFUNDING**

DATED ----- October 11, 2013

SALE DATE ----- October 2, 2013

INTEREST PAYMENT DATES ----- April 1 and October 1 commencing April 1, 2014

PRINCIPAL PAYMENT DATE ----- October 1 commencing October 1, 2014

TRUE INTEREST COST ----- 3.0003772%

BOND COUNSEL ----- Gilmore & Bell, P.C.  
Fields & Brown, LLC

FINANCIAL ADVISOR ----- Columbia Capital Management, LLC

UNDERWRITER MANAGER ----- Jefferies & Company

PAYING AGENT ----- U.S. Bank, N.A., St. Louis, Missouri

## *Maturities and Interest Rates*

Year	Amount	Rate	Year	Amount	Rate
2014	\$ 1,505,000	2.000%	2022	\$ 2,050,000	5.000%
2015	1,530,000	4.000%	2023	2,125,000	3.000%
2016	1,580,000	4.000%	2024	2,190,000	3.000%
2017	1,635,000	4.000%	2025	2,255,000	3.000%
2018	1,705,000	5.000%	2026	2,325,000	3.250%
2019	1,780,000	5.000%	2027	2,395,000	3.500%
2020	1,860,000	5.000%	2028	2,485,000	3.625%
2021	1,950,000	5.000%			

## *Redemption*

### *Optional Redemption*

At the option of the Board, bonds of any series maturing on October 1, 2021, and thereafter may be called for redemption and payment prior to maturity, on October 1, 2020, and on any date thereafter, in whole or in part at any time in such amounts for each maturity as shall be determined by the Board, at a redemption price equal to 100% of the principal amount thereof, together with accrued interest thereon to the redemption date.

### *Notice of Redemption*

In the event of any such redemption, the Paying Agent, on the behalf of the Board, shall give written notice of its intention to redeem and pay the bonds, said notice to be given by United States first class, registered or certified mail addressed to the State Auditor of Missouri, to the registered owner of any bond being redeemed, and to the manager of the Underwriting Group purchasing the bonds, each of said notices to be mailed not less than thirty days prior to the date fixed for redemption.

**BOARD OF PUBLIC BUILDINGS**  
**\$29,370,000**  
**SERIES A 2013 REFUNDING**

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*Required Accounts*

1. Cost of Issuance Fund – The sum of \$128,805 was deposited into this fund with the paying agent to pay the issuance cost of the Series A 2013 Refunding Bonds. Any balance remaining after payment of all such costs shall be transferred to the Principal and Interest Fund.
2. Principal and Interest Fund - The State, acting through the Office of Administration, agrees that, pursuant to and upon appropriation made by the General Assembly, the Office of Administration will submit a warrant to the State Treasurer to pay over such funds to the paying agent on or before each bond payment date.

*NOTE:*

The Series A 2013 Refunding Bonds were issued to refund the Series A 2003.

**BOARD OF PUBLIC BUILDINGS**

**DEBT SERVICE SCHEDULE**

**SERIES: A 2013 Refunding**

**DATE ISSUED: 10/11/13**

**AMOUNT ISSUED: \$ 29,370,000 Refunding Excess: \$ (825,000)**

FISCAL YEAR	INTEREST 10/1	INTEREST 4/1	PRINCIPAL 10/1	ANNUAL DEBT SERVICE	OUTSTANDING PRINCIPAL
2000	-	-	-	-	-
2001	-	-	-	-	-
2002	-	-	-	-	-
2003	-	-	-	-	-
2004	-	-	-	-	-
2005	-	-	-	-	-
2006	-	-	-	-	-
2007	-	-	-	-	-
2008	-	-	-	-	-
2009	-	-	-	-	-
2010	-	-	-	-	-
2011	-	-	-	-	-
2012	-	-	-	-	-
2013	-	-	-	-	-
2014	-	535,367.19	-	535,367.19	29,370,000.00
2015	566,859.38	551,809.38	1,505,000.00	2,623,668.76	27,865,000.00
2016	551,809.38	521,209.38	1,530,000.00	2,603,018.76	26,335,000.00
2017	521,209.38	489,609.38	1,580,000.00	2,590,818.76	24,755,000.00
2018	489,609.38	456,909.38	1,635,000.00	2,581,518.76	23,120,000.00
2019	456,909.38	414,284.38	1,705,000.00	2,576,193.76	21,415,000.00
2020	414,284.38	369,784.38	1,780,000.00	2,564,068.76	19,635,000.00
2021	369,784.38	323,284.38	1,860,000.00	2,553,068.76	17,775,000.00
2022	323,284.38	274,534.38	1,950,000.00	2,547,818.76	15,825,000.00
2023	274,534.38	223,284.38	2,050,000.00	2,547,818.76	13,775,000.00
2024	223,284.38	191,409.38	2,125,000.00	2,539,693.76	11,650,000.00
2025	191,409.38	158,559.38	2,190,000.00	2,539,968.76	9,460,000.00
2026	158,559.38	124,734.38	2,255,000.00	2,538,293.76	7,205,000.00
2027	124,734.38	86,953.13	2,325,000.00	2,536,687.51	4,880,000.00
2028	86,953.13	45,040.63	2,395,000.00	2,526,993.76	2,485,000.00
2029	45,040.63	-	2,485,000.00	2,530,040.63	-
2030	-	-	-	-	-
2031	-	-	-	-	-
2032	-	-	-	-	-
<b>TOTAL</b>	<b>4,798,265.70</b>	<b>4,766,773.51</b>	<b>29,370,000.00</b>	<b>38,935,039.21</b>	<b>-</b>

**BOARD OF PUBLIC BUILDINGS  
\$88,680,000  
SERIES A 2014 REFUNDING**

DATED ----- August 19, 2014

SALE DATE ----- July 15, 2014

INTEREST PAYMENT DATES ----- April 1 and October 1 commencing October 1, 2014

PRINCIPAL PAYMENT DATE ----- October 1 commencing October 1, 2014

TRUE INTEREST COST ----- 2.8240207%

BOND COUNSEL ----- Gilmore & Bell, P.C.  
Fields & Brown, LLC

DISCLOSURE COUNSEL ----- Gilmore & Bell, P.C.

FINANCIAL ADVISOR ----- Columbia Capital Management, LLC

UNDERWRITER MANAGER ----- Robert W. Baird

PAYING AGENT ----- UMB Bank, N.A., Kansas City, Missouri

### *Maturities and Interest Rates*

<u>Year</u>	<u>Amount</u>	<u>Rate</u>	<u>Year</u>	<u>Amount</u>	<u>Rate</u>
2014	\$ 1,905,000	2.000%	2023	\$ 6,205,000	4.000%
2015	545,000	2.000%	2024	6,455,000	4.000%
2016	555,000	1.000%	2025	6,730,000	4.000%
2017	4,745,000	5.000%	2026	7,005,000	4.000%
2018	4,950,000	5.000%	2027	7,285,000	4.000%
2019	5,180,000	5.000%	2028	7,535,000	3.000%
2020	5,440,000	5.000%	2029	7,760,000	3.000%
2021	5,670,000	5.000%	2030	4,755,000	3.125%
2022	5,960,000	5.000%			

## *Redemption*

### *Optional Redemption*

At the option of the Board, bonds of any series maturing on October 1, 2023, and thereafter may be called for redemption and payment prior to maturity, on October 1, 2022, and on any date thereafter, in whole or in part at any time in such amounts for each maturity as shall be determined by the Board, at a redemption price equal to 100% of the principal amount thereof, together with accrued interest thereon to the redemption date.

### *Notice of Redemption*

In the event of any such redemption, the Paying Agent, on the behalf of the Board, shall give written notice of its intention to redeem and pay the bonds, said notice to be given by United States first class mail or prepaid overnight delivery service addressed to the State Auditor of Missouri, to the registered owner of any bond being redeemed, and to the manager of the Underwriting Group purchasing the bonds, each of said notices to be mailed not less than thirty days prior to the date fixed for redemption.

**BOARD OF PUBLIC BUILDINGS**  
**\$88,680,000**  
**SERIES A 2014 REFUNDING**

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*Required Accounts*

1. Cost of Issuance Fund – The sum of \$229,891 was deposited into this fund with the paying agent to pay the issuance cost of the Series A 2014 Refunding Bonds. Any balance remaining after payment of all such costs shall be transferred to the Principal and Interest Fund.
2. Principal and Interest Fund - The State, acting through the Office of Administration, agrees that, pursuant to and upon appropriation made by the General Assembly, the Office of Administration will submit a warrant to the State Treasurer to pay over such funds to the paying agent on or before each bond payment date.

*NOTE:*

The Series A 2014 Refunding Bonds were issued to partially advance refund the Series A 2006.

**BOARD OF PUBLIC BUILDINGS**

**DEBT SERVICE SCHEDULE**

**SERIES: A 2014 Refunding**

**DATE ISSUED: 8/19/14**

**AMOUNT ISSUED: \$ 88,680,000 Refunding Excess: \$ 1,455,000**

FISCAL YEAR	INTEREST 10/1	INTEREST 4/1	PRINCIPAL 10/1	ANNUAL DEBT SERVICE	OUTSTANDING PRINCIPAL
2000	-	-	-	-	-
2001	-	-	-	-	-
2002	-	-	-	-	-
2003	-	-	-	-	-
2004	-	-	-	-	-
2005	-	-	-	-	-
2006	-	-	-	-	-
2007	-	-	-	-	-
2008	-	-	-	-	-
2009	-	-	-	-	-
2010	-	-	-	-	-
2011	-	-	-	-	-
2012	-	-	-	-	-
2013	-	-	-	-	-
2014	-	-	-	-	-
2015	420,751.77	1,784,171.88	1,905,000.00	4,109,923.65	86,775,000.00
2016	1,784,171.88	1,778,721.88	545,000.00	4,107,893.76	86,230,000.00
2017	1,778,721.88	1,775,946.88	555,000.00	4,109,668.76	85,675,000.00
2018	1,775,946.88	1,657,321.88	4,745,000.00	8,178,268.76	80,930,000.00
2019	1,657,321.88	1,533,571.88	4,950,000.00	8,140,893.76	75,980,000.00
2020	1,533,571.88	1,404,071.88	5,180,000.00	8,117,643.76	70,800,000.00
2021	1,404,071.88	1,268,071.88	5,440,000.00	8,112,143.76	65,360,000.00
2022	1,268,071.88	1,126,321.88	5,670,000.00	8,064,393.76	59,690,000.00
2023	1,126,321.88	977,321.88	5,960,000.00	8,063,643.76	53,730,000.00
2024	977,321.88	853,221.88	6,205,000.00	8,035,543.76	47,525,000.00
2025	853,221.88	724,121.88	6,455,000.00	8,032,343.76	41,070,000.00
2026	724,121.88	589,521.88	6,730,000.00	8,043,643.76	34,340,000.00
2027	589,521.88	449,421.88	7,005,000.00	8,043,943.76	27,335,000.00
2028	449,421.88	303,721.88	7,285,000.00	8,038,143.76	20,050,000.00
2029	303,721.88	190,696.88	7,535,000.00	8,029,418.76	12,515,000.00
2030	190,696.88	74,296.88	7,760,000.00	8,024,993.76	4,755,000.00
2031	74,296.88	-	4,755,000.00	4,829,296.88	-
2032	-	-	-	-	-
<b>TOTAL</b>	<b>16,911,276.85</b>	<b>16,490,525.08</b>	<b>88,680,000.00</b>	<b>122,081,801.93</b>	<b>-</b>

**BOARD OF PUBLIC BUILDINGS**  
**\$57,055,000**  
**SERIES A 2015**

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DATED ----- April 1, 2015

SALE DATE ----- March 18, 2015

INTEREST PAYMENT DATES ----- April 1 and October 1 commencing October 1, 2015

PRINCIPAL PAYMENT DATE ----- October 1 commencing October 1, 2015

TRUE INTEREST COST ----- 2.9212765%

BOND COUNSEL ----- Gilmore & Bell, P.C.  
Fields & Brown, LLC

DISCLOSURE COUNSEL ----- Kutak Rock LLP  
Hardwick Law Firm, LLC

FINANCIAL ADVISOR ----- Columbia Capital Management, LLC

UNDERWRITER MANAGER ----- Bank of America Merrill Lynch

PAYING AGENT ----- UMB Bank, N.A., St. Louis, Missouri

*Maturities and Interest Rates*

<u>Year</u>	<u>Amount</u>	<u>Rate</u>	<u>Year</u>	<u>Amount</u>	<u>Rate</u>
2015	\$ 830,000	5.000%	2028	\$ 1,530,000	3.000%
2016	875,000	5.000%	2029	1,575,000	3.000%
2017	920,000	5.000%	2030	1,625,000	3.125%
2018	965,000	5.000%	2031	1,675,000	3.125%
2019	1,015,000	5.000%	2032	1,730,000	3.250%
2020	1,070,000	5.000%	2033	1,790,000	3.250%
2021	1,120,000	5.000%	2034	1,850,000	3.250%
2022	1,180,000	5.000%	2035	1,910,000	3.375%
2023	11,100,000	5.000%	2036	-	-
2024	11,695,000	5.000%	2037	-	-
2025	1,365,000	4.000%	2038	-	-
2026	1,420,000	4.000%	2039	8,335,000	3.500%
2027	1,480,000	4.000%			

*Authorization*

The bonds were issued to provide funds for the Laffer Hall project at the University of Missouri - Columbia campus as well as advance refund a portion of the Series A 2011 Refunding Bonds. Of the \$57,055,000 par issued, \$36,805,000 was issued for the project costs for Laffer Hall authorized under SB 723 signed in 2014 and \$20,250,000 was issued to advance refund a portion the Series A 2011 Refunding bonds.

**BOARD OF PUBLIC BUILDINGS**  
**\$57,055,000**  
**SERIES A 2015**

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*Redemption*

*Optional Redemption*

At the option of the Board, bonds of any series maturing on October 1, 2024, and thereafter may be called for redemption and payment prior to maturity, on October 1, 2023, and on any date thereafter, in whole or in part at any time in such amounts for each maturity as shall be determine by the Board, at a redemption price equal to 100% of the principal amount thereof, together with accrued interest thereon to the redemption date.

*Sinking Fund Redemption (Mandatory)*

The Bonds maturing on October 1, 2039 are subject to mandatory redemption and payment prior to maturity on October 1 in each of the years and in the amounts set forth below, at 100% of the principal amount thereof plus accrued interest to the redemption date, without premium:

<u>Year</u>	<u>Principal Amount</u>
2036	\$1,975,000
2037	\$2,045,000
2038	\$2,120,000
2039	\$2,195,000 *

\* Final Maturity

*Notice of Redemption*

In the event of any such redemption, the Paying Agent, on the behalf of the Board, shall give written notice of its intention to redeem and pay the bonds, said notice to be given by United States first class mail or prepaid overnight delivery service addressed to the State Auditor of Missouri, to the registered owner of any bond being redeemed, and to the manager of the Underwriting Group purchasing the bonds, each of said notices to be mailed not less than thirty days prior to the date fixed for redemption.

*Required Accounts*

1. Project Fund - The sum of \$38,500,000 was deposited to this fund and shall be used to pay for the costs of the projects. When the projects have been completed, any balance remaining shall be applied towards the principal and interest on the Series A 2015 Bonds on the next succeeding Bond payment date.
2. Principal and Interest Fund - The State, acting through the Office of Administration, agrees that, pursuant to and upon appropriation made by the General Assembly, the Office of Administration will submit a warrant to the State Treasurer to pay over such funds to the paying agent on or before each bond payment date.

*NOTE:*

The Series A 2015 Bonds were issued to partially advance refund the Series A 2011 Refunding Bonds.

**BOARD OF PUBLIC BUILDINGS**

**DEBT SERVICE SCHEDULE**

**SERIES: A 2015**

**DATE ISSUED: 4/1/15**

**AMOUNT ISSUED: \$ 57,055,000**

**Refunding Excess: \$ (1,130,000)**

FISCAL YEAR	INTEREST 10/1	INTEREST 4/1	PRINCIPAL 10/1	ANNUAL DEBT SERVICE	OUTSTANDING PRINCIPAL
2007	-	-	-	-	-
2008	-	-	-	-	-
2009	-	-	-	-	-
2010	-	-	-	-	-
2011	-	-	-	-	-
2012	-	-	-	-	-
2013	-	-	-	-	-
2014	-	-	-	-	-
2015	-	-	-	-	57,055,000.00
2016	1,218,043.75	1,197,293.75	830,000.00	3,245,337.50	56,225,000.00
2017	1,197,293.75	1,175,418.75	875,000.00	3,247,712.50	55,350,000.00
2018	1,175,418.75	1,152,418.75	920,000.00	3,247,837.50	54,430,000.00
2019	1,152,418.75	1,128,293.75	965,000.00	3,245,712.50	53,465,000.00
2020	1,128,293.75	1,102,918.75	1,015,000.00	3,246,212.50	52,450,000.00
2021	1,102,918.75	1,076,168.75	1,070,000.00	3,249,087.50	51,380,000.00
2022	1,076,168.75	1,048,168.75	1,120,000.00	3,244,337.50	50,260,000.00
2023	1,048,168.75	1,018,668.75	1,180,000.00	3,246,837.50	49,080,000.00
2024	1,018,668.75	741,168.75	11,100,000.00	12,859,837.50	37,980,000.00
2025	741,168.75	448,793.75	11,695,000.00	12,884,962.50	26,285,000.00
2026	448,793.75	421,493.75	1,365,000.00	2,235,287.50	24,920,000.00
2027	421,493.75	393,093.75	1,420,000.00	2,234,587.50	23,500,000.00
2028	393,093.75	363,493.75	1,480,000.00	2,236,587.50	22,020,000.00
2029	363,493.75	340,543.75	1,530,000.00	2,234,037.50	20,490,000.00
2030	340,543.75	316,918.75	1,575,000.00	2,232,462.50	18,915,000.00
2031	316,918.75	291,528.1	1,625,000.00	2,233,446.88	17,290,000.00
2032	291,528.1	265,356.3	1,675,000.0	2,231,884.38	15,615,000.00
2033	265,356.3	237,243.8	1,730,000.0	2,232,600.00	13,885,000.00
2034	237,243.8	208,156.3	1,790,000.0	2,235,400.00	12,095,000.00
2035	208,156.3	178,093.8	1,850,000.0	2,236,250.00	10,245,000.00
2036	178,093.8	145,862.5	1,910,000.0	2,233,956.25	8,335,000.00
2037	145,862.5	111,300.0	1,975,000.0	2,232,162.50	6,360,000.00
2038	111,300.0	75,512.5	2,045,000.0	2,231,812.50	4,315,000.00
2039	75,512.5	38,412.5	2,120,000.0	2,233,925.00	2,195,000.00
2040	38,412.5	-	2,195,000.0	2,233,412.50	-
<b>TOTAL</b>	<b>14,694,365.63</b>	<b>13,476,321.88</b>	<b>57,055,000.00</b>	<b>85,225,687.51</b>	<b>-</b>

**BOARD OF PUBLIC BUILDINGS  
\$60,000,000  
SERIES B 2015**

DATED ----- September 3, 2015

SALE DATE ----- August 25, 2015

INTEREST PAYMENT DATES ----- April 1 and October 1 commencing April 1, 2016

PRINCIPAL PAYMENT DATE ----- April 1 commencing April 1, 2016

TRUE INTEREST COST ----- 2.5103362%

BOND COUNSEL ----- Gilmore & Bell, P.C.  
Fields & Brown, LLC

DISCLOSURE COUNSEL ----- Kutak Rock LLP  
Hardwick Law Firm, LLC

FINANCIAL ADVISOR ----- Columbia Capital Management, LLC

UNDERWRITER MANAGER ----- Bank of America Merrill Lynch

PAYING AGENT ----- UMB Bank, N.A., St. Louis, Missouri

## *Maturities and Interest Rates*

Year	Amount	Rate	Year	Amount	Rate
2016	\$ 4,130,000	3.000%	2024	\$ 4,435,000	5.000%
2017	3,245,000	4.000%	2025	4,665,000	4.000%
2018	3,375,000	4.000%	2026	3,910,000	3.000%
2019	3,515,000	5.000%	2027	4,030,000	3.000%
2020	3,685,000	4.000%	2028	4,155,000	4.000%
2021	3,835,000	5.000%	2029	4,315,000	3.000%
2022	4,030,000	5.000%	2030	4,445,000	3.000%
2023	4,230,000	5.000%			

### *Authorization*

The bonds were issued to finance the State Facilities Project, the State Capitol Project, and the Higher Education Project. Of the \$60,000,000 par issued, \$7,500,000 was used for the project costs for the State Facilities Project, \$2,500,000 was used for the project costs for the State Capitol Project, and \$50,000,000 was used for the project costs for the Higher Education Project, all which were authorized under SB 723 signed in 2014.

**BOARD OF PUBLIC BUILDINGS**  
**\$60,000,000**  
**SERIES B 2015**

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*Redemption*

*Optional Redemption*

At the option of the Board, bonds of any series maturing on April 1, 2025, and thereafter may be called for redemption and payment prior to maturity, on April 1, 2024, and on any date thereafter, in whole or in part at any time in such amounts for each maturity as shall be determined by the Board, at a redemption price equal to 100% of the principal amount thereof, together with accrued interest thereon to the redemption date.

*Notice of Redemption*

In the event of any such redemption, the Paying Agent, on the behalf of the Board, shall give written notice of its intention to redeem and pay the bonds, said notice to be given by United States first class mail or prepaid overnight delivery service addressed to the State Auditor of Missouri, to the registered owner of any bond being redeemed, and to the manager of the Underwriting Group purchasing the bonds, each of said notices to be mailed not less than thirty days prior to the date fixed for redemption.

*Required Accounts*

1. Project Fund - The sum of \$65,544,508 was deposited into the three project funds and shall be used to pay for the costs of the projects. When the projects have been completed, any balance remaining shall be applied towards the principal and interest on the Series B 2015 Bonds on the next succeeding Bond payment date.
2. Principal and Interest Fund - The State, acting through the Office of Administration, agrees that, pursuant to and upon appropriation made by the General Assembly, the Office of Administration will submit a warrant to the State Treasurer to pay over such funds to the paying agent on or before each bond payment date.

**BOARD OF PUBLIC BUILDINGS**

**DEBT SERVICE SCHEDULE**

**SERIES: B 2015**

**DATE ISSUED: 9/3/2015**

**AMOUNT ISSUED: \$ 60,000,000**

FISCAL YEAR	INTEREST 10/1	INTEREST 4/1	PRINCIPAL 4/1	ANNUAL DEBT SERVICE	OUTSTANDING PRINCIPAL
2007	-	-	-	-	-
2008	-	-	-	-	-
2009	-	-	-	-	-
2010	-	-	-	-	-
2011	-	-	-	-	-
2012	-	-	-	-	-
2013	-	-	-	-	-
2014	-	-	-	-	-
2015	-	-	-	-	-
2016	-	1,382,131.12	4,130,000	5,512,131.12	55,870,000.00
2017	1,134,125.00	1,134,125.00	3,245,000	5,513,250.00	52,625,000.00
2018	1,069,225.00	1,069,225.00	3,375,000	5,513,450.00	49,250,000.00
2019	1,001,725.00	1,001,725.00	3,515,000	5,518,450.00	45,735,000.00
2020	913,850.00	913,850.00	3,685,000	5,512,700.00	42,050,000.00
2021	840,150.00	840,150.00	3,835,000	5,515,300.00	38,215,000.00
2022	744,275.00	744,275.00	4,030,000	5,518,550.00	34,185,000.00
2023	643,525.00	643,525.00	4,230,000	5,517,050.00	29,955,000.00
2024	537,775.00	537,775.00	4,435,000	5,510,550.00	25,520,000.00
2025	426,900.00	426,900.00	4,665,000	5,518,800.00	20,855,000.00
2026	333,600.00	333,600.00	3,910,000	4,577,200.00	16,945,000.00
2027	274,950.00	274,950.00	4,030,000	4,579,900.00	12,915,000.00
2028	214,500.00	214,500.00	4,155,000	4,584,000.00	8,760,000.00
2029	131,400.00	131,400.00	4,315,000	4,577,800.00	4,445,000.00
2030	66,675.00	66,675.00	4,445,000	4,578,350.00	-
2031	-	-	-	-	-
2032	-	-	-	-	-
2033	-	-	-	-	-
2034	-	-	-	-	-
2035	-	-	-	-	-
2036	-	-	-	-	-
2037	-	-	-	-	-
2038	-	-	-	-	-
2039	-	-	-	-	-
2040	-	-	-	-	-
<b>TOTAL</b>	<b>8,332,675.00</b>	<b>9,714,806.12</b>	<b>60,000,000.00</b>	<b>78,047,481.12</b>	<b>-</b>